

In association with:



# UK MANUFACTURING FACTS 2020/21

UK manufacturing sector accounts for **£191 billion** of output  
**Providing 2.7 million jobs**  
**Average wages 13% higher**  
 than the rest of the economy



Goods account for **53% of the UK's total exports**

**65% of UK R&D**  
**16% of total business investment**



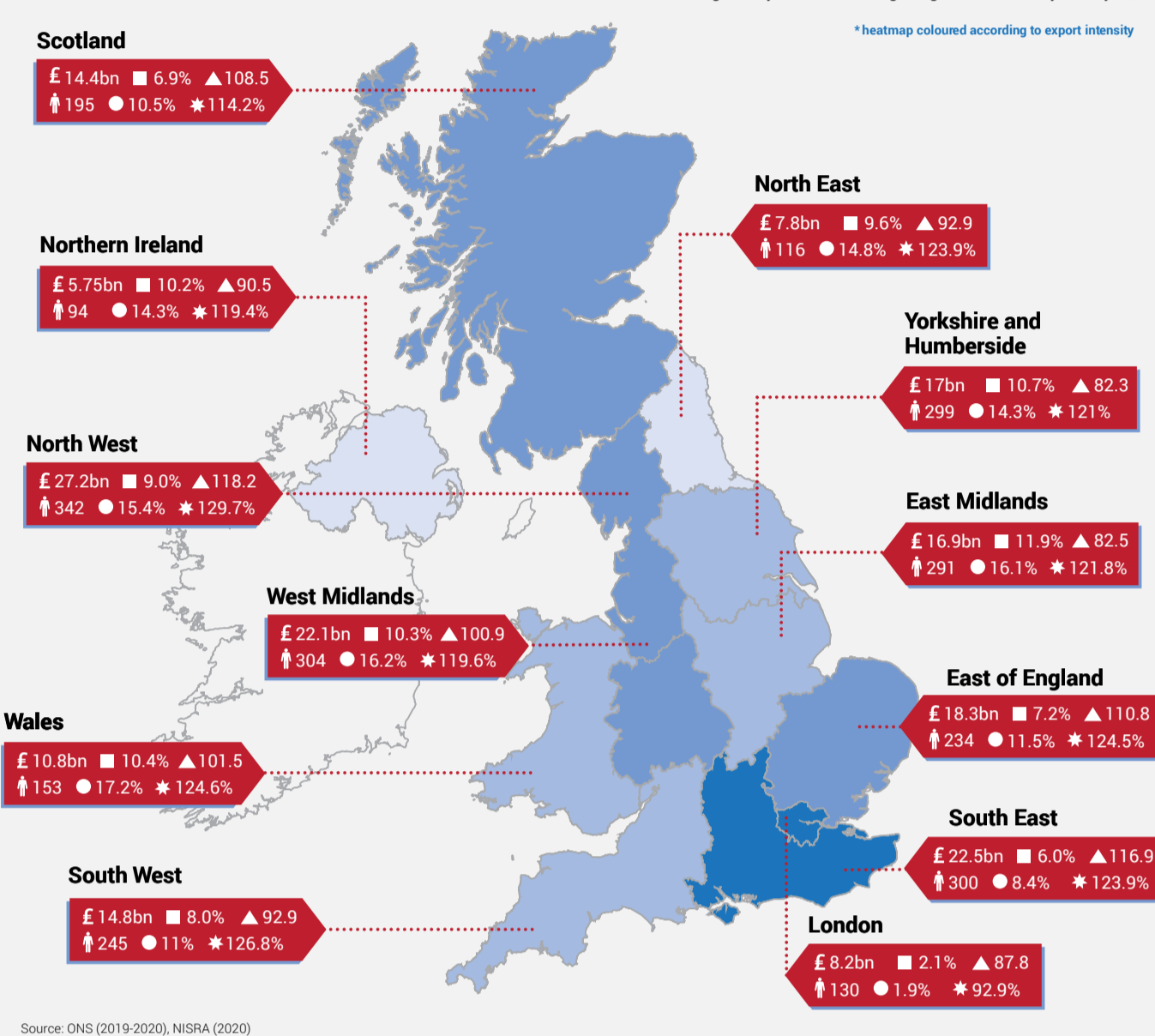
This Manufacturing Fact Card shows the composition of the manufacturing sector in the UK, and it's position on the global stage. To view data highlighting the impact of Covid-19, see our *Responding, Resetting and Reinventing UK Manufacturing Post Covid-19* report, also published in association with Santander.

## MANUFACTURING IN THE UK?

### KEY

- Manufacturing output (£bn) £
- Number employed in manufacturing, 000s ↑
- Manufacturing as a % of regional employment ■
- Manufacturing productivity index (UK mfg=100) ▲
- Manufacturing output as a % of regional output ●
- Manufacturing salary as % of average regional economy salary ★

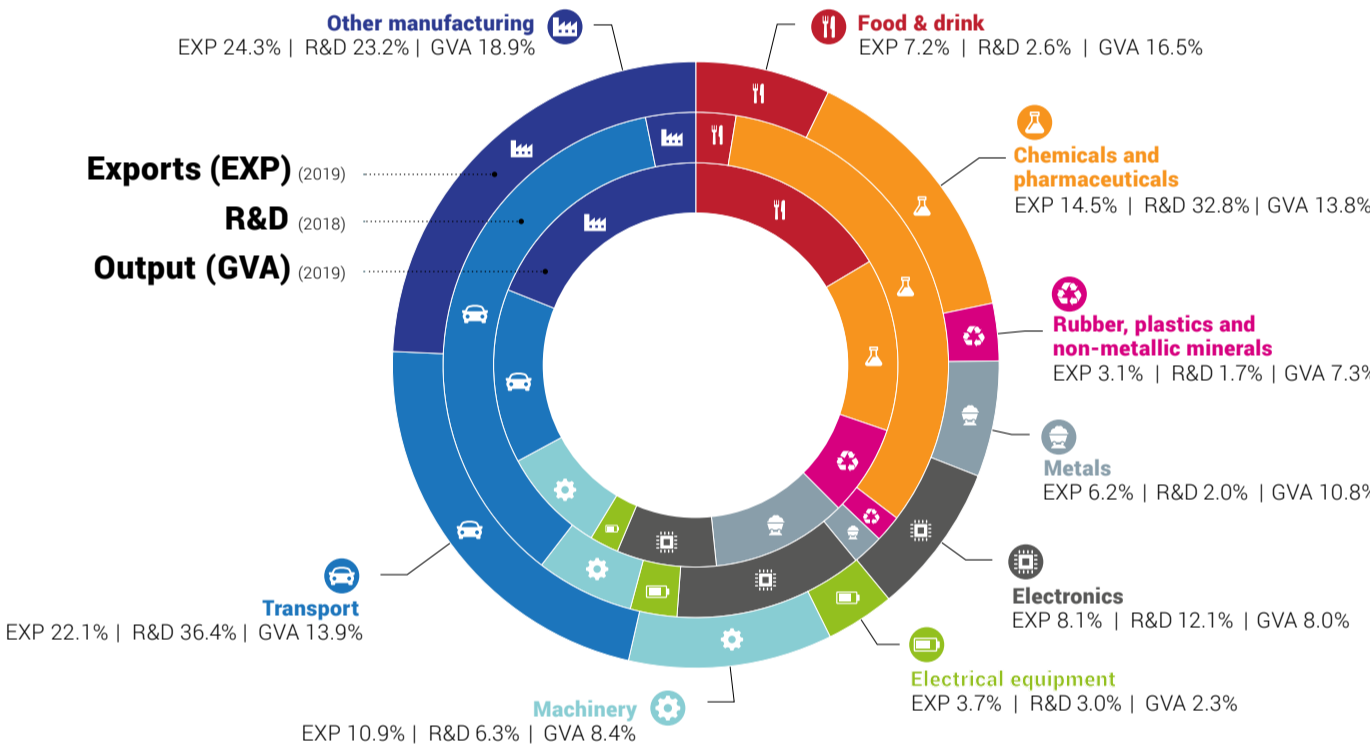
\*heatmap coloured according to export intensity



Source: ONS (2019-2020), NISRA (2020)

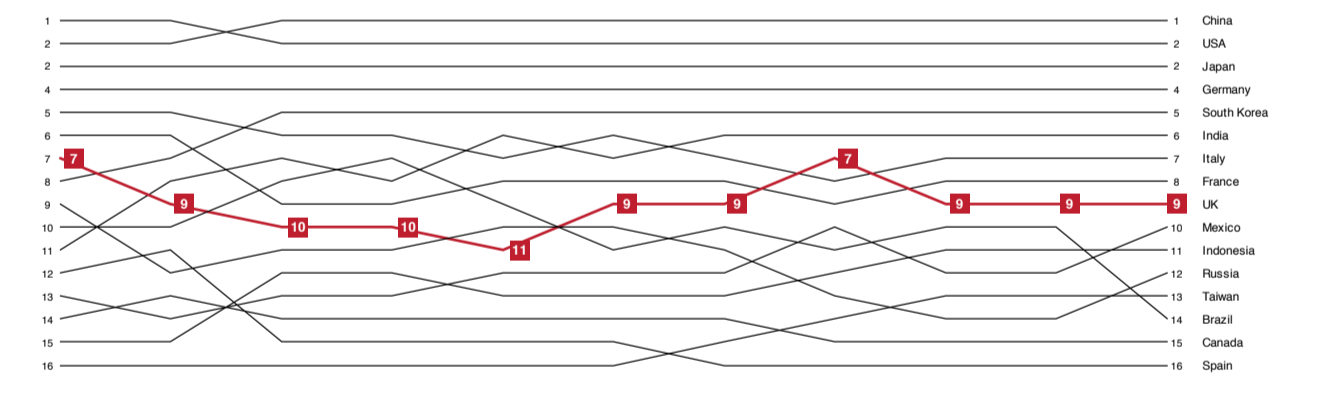
## UK MANUFACTURING - THE SECTOR BREAKDOWN

as % of total manufacturing



Source: UK Trade Info (2020), ONS (2019)

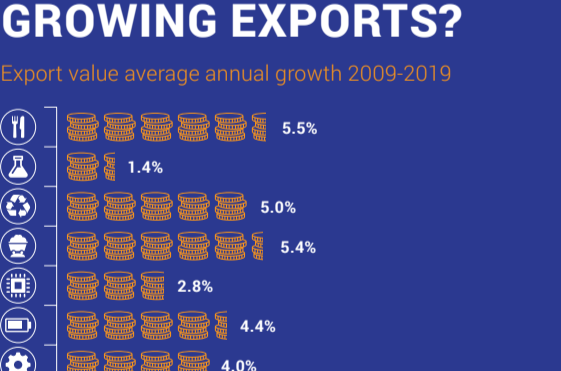
## UK REMAINS THE 9TH LARGEST MANUFACTURER



Source: UNCTAD (2020), current USD

## WHICH ARE THE FASTEST GROWING EXPORTS?

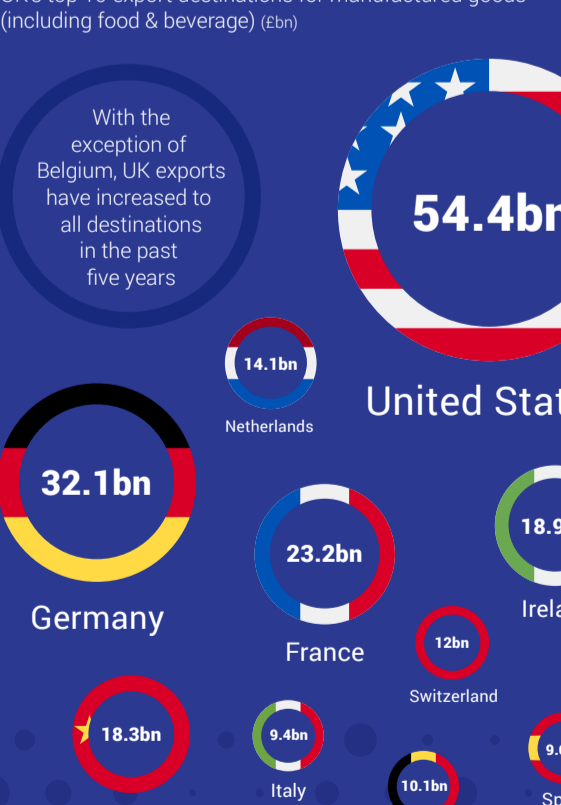
Export value average annual growth 2009-2019



Source: UK Trade Info (2009-2020)  
 Other manufacturing, which includes goods not classified elsewhere grew at 32.8%.

## WHERE UK EXPORTS GO

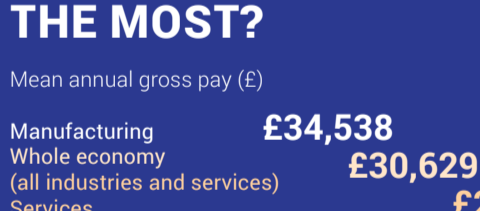
UK's top 10 export destinations for manufactured goods (including food & beverage) (£bn)



Source: UK Trade Info (2020)

## WHICH SECTORS PAY THE MOST?

Mean annual gross pay (£)



Source: ONS - ASHE (2019)

## WHICH MANUFACTURING SECTORS ARE THE BIGGEST INVESTORS?

Average annual growth 2009 - 2019, %



Source: ONS (2019), Oxford Economics (2020)

## HOW DO WE COMPARE WITH OTHER COUNTRIES?

THE UK IS...



Source: WTO (2019), World Bank (2020), WITS Database (2019)



The Manufacturers' Organisation



Make UK is backing manufacturing – helping our first industrial revolution to the emergence of the fourth, the manufacturing sector has been the UK's economic engine and the world's workshop.

The 20,000 manufacturers we represent have created the new technologies of today and are designing the innovations of tomorrow. By investing in their people, they continue to compete on a global stage, providing the solutions to the world's biggest challenges.

Together, manufacturing is changing, adapting and transforming to meet the future needs of the UK economy. A forward-thinking, bold and versatile sector, manufacturers are engineering their own future.

makeuk.org

We're fully committed to supporting our manufacturers. We know that you need your bank to understand your industry, deliver on its promises and be committed to working with you to help you achieve your ambitions.

That's why we work with you to find a finance package that meets your needs. We have a range of solutions available to help you manage your day-to-day cash flow, purchase essential equipment, invest for growth and mitigate financial risk when trading in both domestic and international markets.

And with business customers worldwide, we've got the expertise and the reach to help manufacturers explore new markets and seize the opportunities presented by international expansion.

Our products and services are subject to eligibility, status, terms and conditions and availability.

www.santander.co.uk/sectors/manufacturing

The data in this fact card is correct as of 02.09.2020

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