

**SUPPLEMENT DATED 11 AUGUST 2020  
TO THE PROSPECTUS RELATING TO THE €30,000,000,000 EURO MEDIUM TERM NOTE  
PROGRAMME OF:**



**SANTANDER UK PLC**

(INCORPORATED IN ENGLAND WITH LIMITED LIABILITY, REGISTERED NUMBER 2294747)  
(AS ISSUER OF SENIOR NOTES)

and

**SANTANDER UK GROUP HOLDINGS PLC**

(INCORPORATED IN ENGLAND WITH LIMITED LIABILITY, REGISTERED NUMBER 08700698)  
(AS ISSUER OF SENIOR NOTES AND DATED SUBORDINATED NOTES)

**€30,000,000,000**

**EURO MEDIUM TERM NOTE PROGRAMME**

This supplement (the "**Supplement**", which definition shall also include all information incorporated by reference herein) is supplemental to, forms part of and must be read in conjunction with, to the prospectus dated 30 June 2020 as supplemented on 29 July 2020 relating to the €30,000,000,000 Euro Medium Term Note Programme of the Issuers (the "**EMTN Programme**"), (the "**Prospectus**") and comprises a supplementary prospectus for the purpose of Article 23 of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**").

Unless otherwise defined herein, capitalised terms used in this Supplement have the meanings given to them in the Prospectus.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and any other supplements to the Prospectus prepared by Santander UK Group Holdings plc, as issuer of senior and subordinated notes, and Santander UK plc, as issuer of senior notes (each an "**Issuer**" and together the "**Issuers**") under the EMTN Programme.

This Supplement has been approved by the United Kingdom Financial Conduct Authority (the "**FCA**"), which is the United Kingdom competent authority for the purposes of the Prospectus Regulation and relevant implementing measures in the United Kingdom for the purpose of giving information with regard to the issue of instruments under the EMTN Programme.

The Issuers accept responsibility for the information contained in this Supplement. To the best of the knowledge of each Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement has been prepared for the purposes of incorporating by reference into the Prospectus the unaudited half yearly financial reports of each Issuer in respect of the six months ended 30 June 2020, as set out in further detail below.

Any non-incorporated parts of a document referred to herein are either deemed not relevant for an investor or are otherwise covered elsewhere in the Prospectus, to which this Supplement relates.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference in the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplement, the statement in (a) above will prevail.

If any document which is incorporated by reference itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement or the Prospectus for the purposes of the Prospectus Regulation except where such information or other documents are specifically incorporated by reference or attached to this Supplement.

Any information in the documents incorporated by reference which is not incorporated in and does not form part of this Supplement is not relevant for investors or is contained elsewhere in the Prospectus to which this Supplement relates.

Save as disclosed in this Supplement and the Prospectus, no significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

In circumstances where Sections 87Q(4) – (6) of the Financial Services and Markets Act 2000 apply, investors who have agreed to purchase or subscribe for securities before this Supplement is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplement was published, to withdraw their acceptances by sending a written notice of withdrawal (which must include the full name and address of the person or entity wishing to exercise such statutory withdrawal right and identify the transferable securities to which that statutory withdrawal right relates) by electronic mail to [fundinglegal@santander.co.uk](mailto:fundinglegal@santander.co.uk).

#### **DOCUMENTS INCORPORATED BY REFERENCE**

On 11 August 2020, Santander UK Group Holdings plc published its unaudited half yearly financial report for the six months ended 30 June 2020 (the "**Santander UK Group Holdings 2020 Half Yearly Financial Report**").

On 11 August 2020, Santander UK plc published its unaudited half yearly financial report for the six months ended 30 June 2020 (the "**Santander UK plc 2020 Half Yearly Financial Report**").

The Santander UK Group Holdings 2020 Half Yearly Financial Report and the Santander UK plc 2020 Half Yearly Financial Report are incorporated in, and form part of, the Prospectus.

A copy of the Santander UK Group Holdings 2020 Half Yearly Financial Report and the Santander UK plc 2020 Half Yearly Financial Report have been submitted to the National Storage Mechanism and are available for viewing at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Santander UK Group Holdings 2020 Half Yearly Financial Report is available for viewing at: <http://www.santander.co.uk/uk/about-santander-uk/investor-relations/santander-uk-group-holdings-plc/>.

The Santander UK plc 2020 Half Yearly Financial Report is available for viewing at: <http://www.santander.co.uk/uk/about-santander-uk/investor-relations/santander-uk-plc/>.

#### **GENERAL**

This Supplement will be published on the website of the London Stock Exchange at the following link: <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.