

**SUPPLEMENT DATED 5 MAY 2020
TO THE GLOBAL STRUCTURED SOLUTIONS PROGRAMME
INFORMATION MEMORANDUM**



Santander UK plc

(incorporated in England and Wales with limited liability, registered number 2294747)

This supplement (the "**Supplement**", which definition shall also include all information incorporated by reference herein) is prepared as a supplement to and must be read in conjunction with the Global Structured Solutions Programme Information Memorandum dated 21 August 2019, as supplemented by the supplements dated 5 November 2019, 31 January 2020, 5 March 2020 and 1 April 2020 (the "**Information Memorandum**"). This Supplement, together with the Information Memorandum constitutes listing particulars for the purposes of listing securities issued under the Global Structured Solutions Programme on the Global Exchange Market of the Irish Stock Exchange plc, trading as Euronext Dublin ("**Euronext Dublin**") and has been approved by Euronext Dublin for such purpose. Terms defined in the Information Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with the Information Memorandum and any other supplements to the Information Memorandum prepared by Santander UK plc, as issuer (the "**Issuer**") under the Global Structured Solutions Programme.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement has been prepared for the purpose of incorporating by reference into the Information Memorandum the unaudited consolidated financial information of the Issuer for the three months ended 31 March 2020.

If any documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement or the Information Memorandum except where such information or other documents are specifically incorporated by reference or attached to this Supplement.

Any information in the documents incorporated by reference which is not incorporated in and does not form part of this Supplement is either not relevant for investors or is contained elsewhere in the Information Memorandum to which this Supplement relates.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference in the Information Memorandum by this Supplement and (b) any other statement in or incorporated by reference in the Information Memorandum prior to the date of this Supplement, the statement referred to in (a) above will prevail.

Save as disclosed in this Supplement and any other supplements, no significant new factor, material mistake or inaccuracy relating to information included in the Information Memorandum has arisen or been noted, as the case may be, since the date of the Information Memorandum. There has been no significant change in the financial position of Santander UK plc and its subsidiaries since 31 March 2020 (being the date to which the most recent financial information was prepared).

INCORPORATION OF QUARTERLY FINANCIAL INFORMATION

Santander UK Group Holdings plc, the immediate parent company of the Issuer, has published its unaudited quarterly management statement for the three months ended 31 March 2020 (the “**Quarterly Management Statement**”).

The content of Appendix 3 appearing on page 10 of such Quarterly Management Statement, which contains the unaudited consolidated financial information of the Issuer for the three months ended 31 March 2020 is hereby incorporated in, and forms part of, the Information Memorandum.

The relevant section of the Quarterly Management Statement listed above is available for viewing at: https://www.santander.co.uk/assets/s3fs-public/documents/santander_uk_qms_q120_final.pdf