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Administration

Name of issuer (26)	Santander UK plc
Name of RCB programme	Santander UK plc €35bn Global Covered Bond Programme
Name, job title and contact details of person validating this form	Marta González Deprit, Medium Term Funding, mtf@santander.co.uk
Date of form submission	25 July 2017
Start Date of reporting period	01 June 2017 (Calculation Period Start Date 01 June 2017 inclusive)
End Date of reporting report ⁽¹⁾	01 July 2017 (Calculation Period Start Date 01 July 2017 exclusive)
Web links - prospectus, transaction documents, loan-level data	https://boeportal.co.uk/SantanderUK

Counterparties, Ratings

LP receive rate/margin Collateral posting amount(s) (GBP)

	Counterparty/ies	Fitch		Moody's		S&P	
	' '	Rating trigger	Current rating	Rating trigger	Current rating	Rating trigger	Current rating
Covered bonds			AAA	-	Aaa	na	AAA
Issuer ⁽²⁾	Santander UK plc	na	A / F1	na	Aa3 / P-1	na	A / A-1
Seller(s)	Santander UK plc	na	A / F1	na	Aa3 / P-1	na	A / A-1
Account bank	Santander UK plc	<a <f1<="" td=""><td>A/F1</td><td>-/<p-1< td=""><td>Aa3 / P-1</td><td>- / <a-1< td=""><td>A / A-1</td></a-1<></td></p-1<></td>	A/F1	-/ <p-1< td=""><td>Aa3 / P-1</td><td>- / <a-1< td=""><td>A / A-1</td></a-1<></td></p-1<>	Aa3 / P-1	- / <a-1< td=""><td>A / A-1</td></a-1<>	A / A-1
Stand-by account bank	None	na	na	na	na	na	na
Servicer(s)	Santander UK plc	<bbb- -<="" td=""><td>A / F1</td><td><baa3 -<="" td=""><td>Aa3 / P-1</td><td><bbb- -<="" td=""><td>A / A-1</td></bbb-></td></baa3></td></bbb->	A / F1	<baa3 -<="" td=""><td>Aa3 / P-1</td><td><bbb- -<="" td=""><td>A / A-1</td></bbb-></td></baa3>	Aa3 / P-1	<bbb- -<="" td=""><td>A / A-1</td></bbb->	A / A-1
Stand-by servicer(s)	None	na	na	na	na	na	na
Swap provider(s) on cover pool (27)	Santander UK plc	<a <f1<sup="">(2)	A / F1	<a2 <p-1<sup="">(2)</a2>	Aa3 / P-1	<a <a-1<sup="">(5)	A / A-1
Stand-by swap provider(s) on cover pool	None	na	na	na	na	na	na
Swap notional amount(s) (GBP)(3)	£ 19,942,552,667						
Swap notional maturity/ies	na						

Currency swap provider for Series 3 (EUR)	HS	BC Bank plc
Swap notional amount(s) (EUR)	€	500,000,000
Swap notional maturity/ies		12-Apr-21
LLP receive rate/margin		4.250%
LLP pay rate/margin	Lib	or +0.0487%
Collateral posting amount(s) (EUR)	€	194,027,280
Fitch Current Rating		AA- / F1+
Moody's Current Rating		Aa2 / P-1
000 0		

Currency swap provider for Series 3 (EUR)	Royal Bank of Scotland plc
Swap notional amount(s) (EUR)	€ 500,000,000
Swap notional maturity/ies	12-Apr-21
LLP receive rate/margin	4.250%
LLP pay rate/margin	Libor +0.0487%
Collateral posting amount(s) (EUR)	€ 225,483,470
Fitch Current Rating	BBB+ / F2
Moody's Current Rating	A3 / P-2
S&P Current Rating	BBB+ / A-2

Currency swap provider for Series 3 (EUR)		BNP Paribas
Swap notional amount(s) (EUR)	€	500,000,000
Swap notional maturity/ies		12-Apr-21
LLP receive rate/margin		4.250%
LLP pay rate/margin	L	ibor +0.0487%
Collateral posting amount(s) (EUR)	€	187,698,987
Fitch Current Rating		A+ / F1
Moody's Current Rating		A1 / P-1
S&P Current Rating		A / A-1

Currency swap provider for Series 59 (EUR)	Nation	al Australia Bank
Swap notional amount(s) (EUR)	€	500,000,000
Swap notional maturity/ies		18-Sep-19
LLP receive rate/margin		0.375%
LLP pay rate/margin	Lib	or +0.4275%
Collateral posting amount(s) (EUR)	€	
Fitch Current Rating		AA- / F1+
Moody's Current Rating		Aa3 / P-1
CSD Compat Dation		AA / A 4 -

Currency swap provider for Series 60 (EUR)	National Australia Bank	
Swap notional amount(s) (EUR)	€ 500,000,0	000
Swap notional maturity/ies	18-Sep-24	
LLP receive rate/margin	1.25%	
LLP pay rate/margin	Libor +0.5450%	
Collateral posting amount(s) (EUR)	€	-
Fitch Current Rating	AA- / F1+	
Moody's Current Rating	Aa3 / P-1	
S&P Current Rating	AA- / A-1+	

Currency swap provider for Series 61 (EUR)	Natixis
Swap notional amount(s) (EUR)	€ 1,000,000,000
Swap notional maturity/ies	21-Apr-22
LLP receive rate/margin	0.25%
LLP pay rate/margin	Libor +0.5215%
Collateral posting amount(s) (EUR)	€ 181,740,000
Fitch Current Rating	A / F1
Moody's Current Rating	A2 / P-1
S&P Current Rating	A / A-1

(1) On 23rd June 2015 the Master Definitions and Construction Agreement definitions of 'Calculation Date' and 'Calculation Period' were amended.

The 'Calculation Date' was amended from the third London Business Day prior to each LLP Payment Date to the first London Business Day.

The 'Calculation Period' was armended to the period from (and including) the first calendar day of each calendar month to (but excluding) the first calendar day of the next following calendar month.

^[2] There are no minimum rating requirements on the issuer, although its ratings are linked to certain programme triggers - see the Programme Triggers section.

^[3] The interest rate swap notional is the sum of all interest rate swap notionals as at the start of the Calculation Period. Note that under an Amendment Agreement dated 24 December 2012, the interest rate swaps

may be consolidated into one "cover pool swap" at a future date, at the LLP's election. (4) LLP receive/pay margins are an average across all interest rate swaps

19/ For triggers relating to the swap providers on the cover pool the rating trigger disclosed is the next trigger point - there may be subsequent triggers and these are detailed in the relevant swap agreement. For triggers

relating to the covered bond swaps, see table "Programme Triggers"

[40] As part of the ring-fence planning, we have commenced the realignment of the wholesale funding structure of our operating companies, Santander UK plc and Abbey National Treasury Services plc (ANTS).

As a consequence, as of 1st June 16, Santander UK pic will become the issuer in respect of the outstanding notes which were issued by ANTS under its wholesale funding programmes and some standalone securities. Please see As discribed periods as of this studied in Satisfactor UK investor to policy and a sound support of the Sound and the Sound and

Abbey National Treasury Services will still act as Covered Bond Swap Provider to the LLP to hedge certain interest rate, currency and/other risks in respects of amounts received by the LLP under the loans in the portfolio and any relevant Interest Rate Swaps. Currently Abbey National Treasury acts as a Covered Bond Swap provider for the whole programme (except for Series 3, 59, 60 and 61 which are all, or partially, externally hedged)



Accounts, Ledgers

·	Value as at 01-07-17		Value as at 01-06-17	Target Value	
	for the rep	orting period	for the reporting period	rarget value	
Revenue receipts (please disclose all parts of waterfall)					
Revenue Receipts (on the Loans)	£	50,511,936	£ 49,581,807	na	
Other net income (including interest on bank accounts)	£	697,869	£ 651,038	na	
Excess amount released from Reserve Fund	£		£ -	na	
Premia received from outgoing Swap Provider	£		£ -	na	
Amounts receivable under interest rate swap	£		£ -	na	
Available Revenue Receipts	£	51,209,804	£ 50,232,845	na	
Senior fees (including Cash Manager, Servicer & Asset Monitor)	£	2,118,820	£ 1,911,484	na	
Amounts due under interest rate swap	£	15,734,484	£ 15,375,840	na	
Amounts due under cover bond swaps	£	18,042,103	£ 18,566,284	na	
Amounts due under Intercompany Loan	£	1,429,673	£ 1,364,846	na	
Amounts added to Reserve Fund	£	130,172	£ 4,155,138	na	
Deferred Consideration	£	13,754,553	£ 8,859,254	na	
Members' profit	£		£ -	na	
Total distributed	£	51,209,804	£ 50,232,845	na	
Principal receipts (please disclose all parts of waterfall)					
Principal Receipts (on the Loans)	£	741,149,838	£ 689,336,702	na	
Any other amount standing to credit Principal Ledger	£	1,786,254,404	£ 1,783,708,929	na	
Cash Capital Contribution from Members	£		£ -	na	
Termination payment received from a Swap Provider	£		£ -	na	
Amounts released from Pre-Maturity Liquidity Ledger	£		£ -	na	
Available Principal Receipts	£	2,527,404,242	£ 2,473,045,631	na	
Credit to Pre-Maturity Liquidity Ledger	£		£ -	na	
Purchase of New Loans	£	752,474,487	£ 686,791,227	na	
Deposit in GIC to satisfy ACT test	£		£ -	na	
Repayment of Term Advance	£		£ -	na	
Capital Distribution	£		£ -	na	
Total distributed	£	752,474,487	£ 686,791,227	na	
Reserve ledger ⁽⁶⁾	£	105,225,085	£ 105,094,913	£ 105,225,085	
Payments ledger ⁽⁶⁾	£	804,299,403	£ 730,382,664	£ 804,299,403	
Principal ledger ⁽⁶⁾	£	1.774.929.755	£ 1,786,254,404	na	
Revenue ledger ⁽⁶⁾	£		£ -	na	
Pre-maturity liquidity ledger		na	na	na	

Asset Coverage Test

Asset Coverage Test		
	Value as at 01-07-17	Description
A	£ 17,601,266,163	Adjusted Current Balance
В	£ 1,786,254,404	Principal ledger held within GIC account
С	£ -	Cash Capital Contributions held on Capital Ledger
D		Substitution assets
E	£	Sales proceeds/Capital Contributions credited to Pre-Maturity Liquidity Ledger
U	£ 946,412,121	Supplemental Liquidity Reserve ⁽⁷⁾
V	£ -	Set-off Flexible Plus (offset) ⁽⁸⁾
W	£ -	Set-off Depositor ⁽⁹⁾
X	£ 459,174,588	For redraw capacity
Υ	£ 103,559	Reward loans
Z	£ -	Potential negative carry
Total	£ 17,981,830,299	
Method used for calculating component 'A'(10)	A(b)	
Asset percentage (%)	89.00%	
Maximum asset percentage from Fitch (%)	89.00%	
Maximum asset percentage from Moody's (%)	89.28%	
Maximum asset percentage from S&P (%)	91.00%	
Credit support as derived from ACT (GBP)	£ 2,328,069,939	
Credit support as derived from ACT (%)	14.87%	

- ⁽⁶⁾ Balance reported as at the Calculation Date post Revenue and Principal waterfalls.
- The Payment Ledger includes funds to meet covered bond swaps, term advances and loan purchases during the next Calculation Period (7) The Supplemental Liquidity Reserve is calculated the greater of 5% multiplied by the Adjusted Aggregate Loan Amount without taking into account factor "U" and 5% multiplied by the sterling equivalent of the outstanding covered bonds.
- (8) This discount is set to zero while ever the issuer is rated at least BBB+/A-2 by S&P, A2 by Moody's and A/F1 by Fitch and thereafter equals 100% of cleared credit balances with respect to Flexible Plus offset accounts
- (9) This discount is set to zero for so long as the issuer is rated at least BBB+/A-2 by S&P, A2 by Moody's and A/F1 by Fitch and thereafter equals 0.85% of the
- suppressed outstanding principal balance of the loans in the cover pool

 (**) A(a) is calculated as the lower of (i) the ourrent balance of the loan, and (ii) the indexed valuation of the loan multiplied by 0.75 for non-defaulted loans,
 0.4 for defaulted loans with LTV=c78*, 0.25 for defaulted loans with LTV>c78*.
- A(b) is calculated as the Asset Percentage multiplied by the lower of (i) the current balance of the loan, and (ii) the indexed valuation of the loan multiplied by 1 for non-defaulted loans, 0.4 for defaulted loans with iLTV<=75%, 0.25 for defaulted loans with iLTV>75%.

ne lower of (a) & (a) =	(D), WIEIE.	10 642 062 464 27	the Aggregate Adjusted Outstanding Principal Balance, and
(a) = (b) =	£	17.601.266.162.86	the Aggregate Adjusted Outstanding Principal Balance, and
(b) =		17,001,200,102.80	the Aggregate Arrears Adjusted Outstanding Principal Balance multiplied by the Asset Percent
(a)	Aggregat	e Adjusted Outstandi	ing Principal Balance shall be equal to:
	(i) the Adjus	ted Outstanding Prin	cipal Balance, which is the lower of:
	£	19,989,285,913.36	(1) Outstanding Principal Balance of each Loan; and
	£	19,643,852,151.37	(2) The Indexed Valuation of each Loan multiplied by M
		where M =	
		0.75	for non-arrears loans
		0.40	for 90 days-plus arrears loans with indexed LTV ≤ 75%
		0.25	for 90 days-plus arrears loans with indexed LTV >75%
	minus		
	(ii) the aggre	gate sum of the follo	wing deemed reductions to the Aggregate Adjusted Outstanding Principal Balance:
	£		(1) Deemed reductions for breach of representation and warranty
	£	-	(2) Deemed reduction for other breach by Seller / Servicer
	£	19,643,852,151.37	Aggregate Adjusted Outstanding Principal Balance
(b)			Outstanding Principal Balance shall be equal to:
	(i) the Adjus		cipal Balance, which is the lower of:
	£	19,989,285,913.36	(1) Outstanding Principal Balance of each Loan; and
	£	19,776,703,553.78 where N =	(2) The Indexed Valuation of each Loan multiplied by N
		1.00	for non-arrears loans
		0.40	for 90 days-plus arrears loans with indexed LTV ≤ 75%
		0.25	for 90 days-plus arrears loans with indexed LTV >75%
	minus		
	(ii) the aggre	gate sum of the follo	wing deemed reductions to the Aggregate Adjusted Outstanding Principal Balance:
	£		(1) Deemed reductions for breach of representation and warranty
	£	-	(2) Deemed reduction for other breach by Seller / Servicer
	£	17 601 266 162 86	Aggregate Arrears Adjusted Outstanding Principal Balance multiplied by the Asset Percentage



Programme-Level Characteristics - as at 30-06-17

Programme currency		Euro
Programme size		EUR 35,000,000,000
Covered bonds principal amount outstanding (GBP, non-GBP series		EUR 35,000,000,000
converted at swap FX rate)	£	15,653,760,360
Covered bonds principal amount outstanding (GBP, non-GBP series	L	15,053,760,360
converted at current spot rate)	£	16,572,763,689
Cover pool balance (GBP)	£	19,989,285,913
GIC account balance (GBP) ⁽¹¹⁾	£	2,685,101,193
Any additional collateral (please specify)	£	2,000,101,100
Any additional collateral (GBP)	£	
Aggregate balance of off-set mortgages (GBP)	£	4.458.163.623
Aggregate deposits attaching to the cover pool (GBP)	£	1,229,942,512
Aggregate deposits attaching specifically to the off-set mortgages	£	525,664,283
Nominal level of overcollateralisation (GBP) ⁽¹²⁾	£	6,110,455,308
Nominal level of overcollateralisation (%) ⁽¹²⁾		39.04%
Number of loans in cover pool		184.621
Average loan balance (GBP)	£	108,272
Weighted average non-indexed LTV (%) (13)		58.68%
Weighted average indexed LTV (%) (13)		46.53%
Weighted average seasoning (months) (13)		81.27
Weighted average remaining term (months) (13)		190.16
Weighted average interest rate (%) (13)		2.92%
Standard Variable Rate(s) (%)		4.49%
Constant Pre-Payment Rate (%, current month) (14)		3.31%
Constant Pre-Payment Rate (%, quarterly average) (14)		3.02%
Principal Payment Rate (%, current month) (14)		3.70%
Principal Payment Rate (%, quarterly average) (14)		3.45%
Constant Default Rate (%, current month)		na
Constant Default Rate (%, quarterly average)(15)		na
Fitch Discontinuity Cap (%)(16)		4 (moderate risk)
Moody's Timely Payment Indicator ⁽¹⁷⁾		Probable
Moody's Collateral Score (%)(17)		5.00%

Mortgage collections

Mortgage collections (scheduled - interest)	£	50,390,136
Mortgage collections (scheduled - principal)	£	81,119,903
Mortgage collections (unscheduled - interest)		na
Mortgage collections (unscheduled - principal)	£	660,029,936

Loan Redemptions & Replenishments Since Previou	e Panartina Data

	Number	% of total number	Amount (GBP)	% of total amount
Loan redemptions since previous reporting date	2,328	1.3%	£ 333,694,745	1.7%
Loans bought back by seller(s)(18)	3,187	1.7%	£ 407,455,094	2.0%
of which are non-performing loans	193	0.1%	£ 18,764,647	0.1%
of which have breached R&Ws	0	0.0%	£ -	0.0%
of which have had a further advance or product switch	2,994	1.6%	£ 388,690,447	1.9%
Loans sold into the cover pool	5.309	2.9%	£ 689,083,068	3.4%

Stratification tables are all as of 30-06-2017 (19)

Product Rate Type and Reversionary Profiles						Weighted average				
	Number	% of total number	Amount (GBP)	% of total amount	Current rate	Remaining teaser period (months)	Current margin ⁽²⁰⁾	Reversionary margin	Initial rate	
Fixed at origination, reverting to SVR	67,681	36.66%	8,668,978,501	43.37%	3.03%	19.2	3.03%	0.00%	3.48	
Fixed at origination, reverting to Libor	0	0.00%	0	0.00%	0.00%	0.0	0.00%	0.00%	0.00	
Fixed at origination, reverting to tracker	0	0.00%	0	0.00%	0.00%	0.0	0.00%	0.00%	0.00	
Fixed for life	517	0.28%	17,410,018	0.09%	3.64%	0.0	3.60%	3.59%	3.78	
Tracker at origination, reverting to SVR	1,512	0.82%	279,836,688	1.40%	1.55%	7.4	1.30%	0.00%	2.68	
Tracker at origination, reverting to Libor	0	0.00%	0	0.00%	0.00%	0.0	0.00%	0.00%	0.00	
Tracker for life	48,021	26.01%	5,541,831,003	27.72%	1.28%	0.0	1.03%	1.03%	4.40	
SVR, including discount to SVR	66,890	36.23%	5,481,229,703	27.42%	4.49%	0.0	0.00%	0.00%	5.10	
Libor	0	0.00%	0	0.00%	0.00%	0.0	0.00%	0.00%	0.00	
Total	184,621	100.00% £	19,989,285,913	100.00%	2.92%		1.62%			

⁽¹¹⁾ Balance reported as at the Calculation Date post Revenue and Principal waterfalls
(12) The nominal level of over collateralisation test includes the principal ledger held within GIC account as at the calculation date

⁽¹³⁾ Values reported as at month end

⁽¹⁴⁾ As of the Feb 2014 the calculation for CPR quarterly average (%) and PPR quarterly average (%) has been amended to the average of the three most recent monthly CPR / PPR. This change aligns reporting between all Santander UK secured funding structures

 ⁽¹⁹⁾ As of the Feb 2014 the calculation for CPR quarterly average (%) and PPR quarterly average (%) has been amended to the average of the three most recent month (19) The Constant Default Rate is not applicable to revolving programmes
 (16) Source: Fitch press release "Fitch Affirms Abbey's Covered Bonds at 'AAA', Outlook Stable, Following Programme Update" dated November 2013
 (17) Source: Moody's performance report dated March 2015
 (18) Loans bought back by seller: The amount reported is as at the date the loan was bought back
 (19) Data is presented on an account level basis
 (20) Margins are reported based on the index rate, therefore fixed are reported at the fixed rate, trackers are reported over BBR (0.5%) and variable over SVR (4.74%)



Stratifications

Arrears breakdown ⁽²¹⁾	Number	% of total number	Amount (GBP)	% of total amount
Current	179,883	97.43%	19,532,471,304	97.71%
0-1 month in arrears	3,813	2.07%	363,648,073	1.82%
1-2 months in arrears	702	0.38%	68,409,529	0.34%
2-3 months in arrears	219	0.12%	24,461,809	0.12%
3-6 months in arrears	4	0.00%	295,199	0.00%
6-12 months in arrears	0	0.00%	0	0.00%
12+ months in arrears	0	0.00%	0	0.00%
Total	184,621	100.00%	19,989,285,913	100.00%

Current non-indexed LTV	Number	% of total number	Amount (GBP)	% of total amount
0-50%	95,533	51.75%	£ 6,337,125,101	31.70%
50-55%	12,125	6.57%	£ 1,579,569,071	7.90%
55-60%	12,164	6.59%	£ 1,678,052,733	8.39%
60-65%	12,377	6.70%	£ 1,830,564,667	9.16%
65-70%	12,255	6.64%	£ 1,955,259,884	9.78%
70-75%	12,280	6.65%	£ 2,043,182,989	10.22%
75-80%	11,620	6.29%	£ 1,868,694,256	9.35%
80-85%	8,075	4.37%	£ 1,316,794,588	6.59%
85-90%	5,405	2.93%	£ 903,701,814	4.52%
90-95%	1,711	0.93%	£ 299,912,436	1.50%
95-100%	639	0.35%	£ 93,276,334	0.47%
100-105%	102	0.06%	£ 18,208,554	0.09%
105-110%	75	0.04%	£ 14,765,825	0.07%
110-125%	128	0.07%	£ 25,953,799	0.13%
125%+	132	0.07%	£ 24,223,862	0.12%
Unknown	0	0.00%	£ -	0.00%
Total	184,621	100.00%	£ 19,989,285,913	100.00%

Current indexed LTV	Number	% of total number	Amount (GBP)	% of total amount
0-50%	130,155	70.50%	£ 10,966,677,404	54.86%
50-55%	14,847	8.04%	£ 2,350,663,263	11.76%
55-60%	13,393	7.25%	£ 2,121,158,642	10.61%
60-65%	10,565	5.72%	£ 1,758,361,427	8.80%
65-70%	7,607	4.12%	£ 1,369,650,898	6.85%
70-75%	4,832	2.62%	£ 872,489,629	4.36%
75-80%	2,789	1.51%	£ 480,414,628	2.40%
80-85%	303	0.16%	£ 47,519,797	0.24%
85-90%	108	0.06%	£ 18,457,487	0.09%
90-95%	16	0.01%	£ 2,840,321	0.01%
95-100%	3	0.00%	£ 548,307	0.00%
100-105%	2	0.00%	£ 355,666	0.00%
105-110%	1	0.00%	£ 148,444	0.00%
110-125%	0	0.00%	£ -	0.00%
125%+	0	0.00%	£ -	0.00%
Unknown	0	0.00%	£ -	0.00%
Total	184,621	100.00%	£ 19,989,285,913	100.00%

Current outstanding balance of loan	Number	% of total number	Amount (GBP)	% of total amount
0-5,000	6,599	3.57%	£ 12,582,953	0.06%
5,000-10,000	4,931	2.67%	£ 37,204,080	0.19%
10,000-25,000	15,769	8.54%	£ 277,990,092	1.39%
25,000-50,000	27,638	14.97%	£ 1,038,840,653	5.20%
50,000-75,000	27,836	15.08%	£ 1,735,606,918	8.68%
75,000-100,000	24,638	13.35%	£ 2,149,346,217	10.75%
100,000-150,000	35,124	19.02%	£ 4,312,794,475	21.58%
150,000-200,000	18,826	10.20%	£ 3,235,629,258	16.19%
200,000-250,000	9,510	5.15%	£ 2,112,357,172	10.57%
250,000-300,000	5,152	2.79%	£ 1,401,934,011	7.01%
300,000-350,000	3,018	1.63%	£ 972,459,305	4.86%
350,000-400,000	1,782	0.97%	£ 664,551,289	3.32%
400,000-450,000	1,180	0.64%	£ 499,439,197	2.50%
450,000-500,000	856	0.46%	£ 405,970,660	2.03%
500,000-600,000	833	0.45%	£ 451,179,301	2.26%
600,000-700,000	428	0.23%	£ 275,060,388	1.38%
700,000-800,000	256	0.14%	£ 190,067,564	0.95%
800,000-900,000	158	0.09%	£ 133,817,234	0.67%
900,000-1,000,000	87	0.05%	£ 82,455,148	0.41%
1,000,000 +	0	0.00%		0.00%
Total	184,621	100.00%	£ 19,989,285,913	100.00%

(21) The Arrears breakdown table excludes accounts in possession.



Regional distribution	Number	% of total number	Amount (GBP)	% of total amount
ast Anglia	6,194		£ 638,257,645	3.19%
ast Midlands	10,481	5.68%	£ 929,743,663	4.65%
ondon	24,020		£ 4.087,982,626	20.45%
North	6,904	3.74%	£ 503,432,111	2.52%
North West	18,452		£ 1,490,383,700	7.46%
Northern Ireland	13,008	7.05%	£ 935,818,998	4.68%
South East	42,261		£ 5,787,022,891	28.95%
South West	14,667		£ 1,611,131,523	8.06%
Scotland	16,665		£ 1,333,493,806	6.67%
Vales	9.758		£ 773,470,270	3.87%
Vest Midlands	10,754		£ 981,617,824	4.91%
Yorkshire and Humberside	11,457		£ 916.930.857	4.59%
Grand Total	184,621		£ 19,989,285,913	100.0%
Static Total	10 1021	100.070	2 10,000,200,010	100.07
Repayment type	Number	% of total number	Amount (GBP)	% of total amount
Capital repayment	110.616		£ 9,985,011,725	// Or total amount 49.95%
Part-and-part	10,616		£ 9,965,011,725 £ 1,570,218,353	7.86%
nterest-only	29.166		£ 3,975,954,092	19.89%
Offset	34.381		£ 3,975,954,092 £ 4.458.101.743	22.30%
Total	184.621	100.02%		100.0%
IUIAI	104,021	100.0%	15,309,205,913	100.07
2	Nortes	0/ -//	A	0/ -/
Seasoning ⁽²²⁾	Number	% of total number	Amount (GBP)	% of total amount
0-12 months	0		£ -	0.00%
2-24 months	11,752		£ 2,021,203,062	10.11%
24-36 months	15,474		£ 2,265,677,083	11.33%
6-48 months	22,204		£ 2,856,143,737	14.29%
18-60 months	13,548		£ 1,430,539,862	7.16%
60-72 months	8,559		£ 882,070,405	4.41%
72-84 months	8,791		£ 889,228,303	4.45%
34-96 months	12,511		£ 1,189,528,960	5.95%
96-108 months	14,710		£ 1,637,038,705	8.19%
108-120 months	22,731		£ 2,851,155,177	14.26%
120-150 months	27,028		£ 2,430,357,409	12.16%
150-180 months	21,932		£ 1,274,766,832	6.38%
180+ months	5,381	2.91%	£ 261,576,379	1.31%
Total	184,621	100.00%	£ 19,989,285,913	100.00%
	·	·	·	•
nterest payment type	Number	% of total number	Amount (GBP)	% of total amount
Fixed	68,198		£ 8,686,388,519	43.46%
SVR	66,665	36.11%	£ 5,474,341,379	27.39%
Fracker	49,533	26.83%	£ 5,821,667,691	29.12%
Discount SVR or Unknown	225		£ 6,888,325	0.03%
Fotal Fotal	184,621		£ 19,989,285,913	100.00%
oan purpose type	Number	% of total number	Amount (GBP)	% of total amount
Owner-occupied	184,248		£ 19,948,551,793	99.80%
Buv-to-let	0		f -	0.00%
Second home	373		£ 40,734,120	0.20%
Total	184.621	100.00%		100.00%
** CON	10 1,021	100.0070		100.007
ncome verification type	Number	% of total number	Amount (GBP)	% of total amount
ully verified	120,396	65.21%		// Or total amount 66.48%
Fast-track	64.225		£ 6,699,677,594	33.52%
-ast-track Self-certified	04,225		£ 6,099,077,594	0.00%
Seir-certified Total	184.621		£ 19,989,285,913	100.00%

⁽²²⁾ Seasoning is the age of the loan at the report date in months based on the main mortgage completion date. Main mortgage completion date means the date the borrower first took out a loan on the secured property. The initial loan may have been repaid and replaced by subsequent lending under the same mortgage.



Remaining term of loan	Number	% of total number	Amount (GBP)	% of total amount
0-30 months	12,869	6.97%	£ 642,742,249	3.22%
30-60 months	15,260	8.27%	£ 868,550,486	4.35%
60-120 months	38,655	20.94%	£ 3,084,020,249	15.43%
120-180 months	46,609	25.25%	£ 5,039,295,476	
180-240 months	32,670	17.70%	£ 4,356,402,795	21.79%
240-300 months	21,260	11.52%	£ 3,300,276,799	16.51%
300-360 months	11,854	6.42%	£ 1,779,433,081	8.90%
360+ months	5,444	2.95%	£ 918,564,778	
Total	184,621	100.00%	£ 19,989,285,913	100.00%

Employment status ⁽²³⁾	Number	% of total number		Amount (GBP)	% of total amount
Employed	103,491	56.06%	£	11,509,794,394	57.58%
Self-employed	28,982	15.70%	£	4,173,029,376	20.88%
Unemployed	39	0.02%	£	1,672,862	0.01%
Retired	3,535	1.91%	£	206,941,276	1.04%
Guarantor	0	0.00%	£		0.00%
Other ⁽²⁴⁾	48,574	26.31%	£	4,097,848,006	20.50%
Total	184,621	100.00%	£	19,989,285,913	100.00%

Covered Bonds Outstanding, Associated Derivatives (please disclose for all bonds outstanding)

Series	Series 3	Series 3 Tap 1	Series 3 Tap 2	Series 3 Tap 3	Series 17	Series 17 Tap 1	Series 17 Tap 2	Series 18	Series 19	Series 20	Series 21
Issue date	12-Apr-06	07-Feb-11	27-Jan-12	27-Mar-12	05-Oct-10	27-Feb-12	24-May-12	18-Nov-10	18-Nov-10	07-Dec-10	14-Jan-11
Original rating (Moody's/S&P/Fitch/DBRS)	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa/AAA/AAA/-	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -
Current rating (Moody's/S&P/Fitch/DBRS)	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa/AAA/AAA/-	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -
Denomination	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	NOK	EUR
Amount at issuance	1,500,000,000	250,000,000	250,000,000	600,000,000	1,250,000,000	500,000,000	320,000,000	100,000,000	125,000,000	1,600,000,000	100,000,000
Amount outstanding	1,500,000,000	250,000,000	250,000,000	600,000,000	1,250,000,000	500,000,000	320,000,000	100,000,000	125,000,000	1,600,000,000	100,000,000
FX swap rate (rate:£1)	1,429	1.162	1.197	1.201	1,174	1.200	1.252	1.160	1.160	9.563	1.183
Maturity type (hard/soft-bullet/pass-through)	Soft	Soft	Soft	Soft	Soft	Soft	Soft	Hard	Hard	Soft	Hard
Scheduled final maturity date	12-Apr-21	12-Apr-21	12-Apr-21	12-Apr-21	05-Oct-17	05-Oct-17	05-Oct-17	18-Nov-25	18-Nov-30	07-Dec-20	15-Jan-24
Legal final maturity date	12-Apr-22	12-Apr-22	12-Apr-22	12-Apr-22	05-Oct-18	05-Oct-18	05-Oct-18	18-Nov-25	18-Nov-30	07-Dec-21	15-Jan-24
ISIN	X\$0250729109	XS0250729109	XS0250729109	X\$0250729109	X\$0546057570	XS0546057570	XS0546057570	na	na	X\$0563569325	na
Stock exchange listing	London	London	London	London	London	London	London	na	na	London	na
Coupon payment frequency	Annual	Annual	Annual	Annual	Annual	Annual	Annual	Annual	Annual	Annual	Annual
Coupon payment date	Annually - 12 Apr	Annually - 12 Apr	Annually - 12 Apr	Annually - 12 Apr	Annually - 5 Oct	Annually - 5 Oct	Annually - 5 Oct	Annually - 18 Nov	Annually - 18 Nov	Annually - 7 Dec	Annually - 15 Jan
Coupon (rate if fixed, margin and reference rate if floating)	4.250%	4.250%	4.250%	4.250%	3.625%	3.625%	3.625%	4.125%	4.250%	5.425%	4.625%
Margin payable under extended maturity period (%)	1M Euribor +0.11%	1M Euribor +1.56%	1M Euribor +0.11%	1M Euribor +0.11%	1M Euribor +1.40%	1M Euribor +1.40%	1M Euribor +1.40%	na	na	1M Libor +1.3%	na
Swap counterparty/ies	HSBC / BNPP / RBS	ANTS	ANTS	ANTS	ANTS	ANTS	ANTS	ANTS	ANTS	ANTS	ANTS
Swap notional denomination	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP
Swap notional amount	1.049.415.000	215.125.000	208.875.000	499,536,000	1.064.375.000	416.500.000	255,510,400	86,220,000	107.775.000	167.311.513	84.500.000
Swap notional maturity	12-Apr-22	12-Apr-22	12-Apr-22	12-Apr-22	05-Oct-18	05-Oct-18	05-Oct-18	18-Nov-25	18-Nov-30	07-Dec-21	15-Jan-24
LLP receive rate/margin	4.250%	4.250%	4.250%	4.250%	3.625%	3.625%	3.625%	4.125%	4.250%	5.425%	4.625%
LLP pay rate/margin	3M GBP Libor +0.0487%	3M GBP Libor +1.8875%	3M GBP Libor +2.551%	3M GBP Libor +1.8091%	3M GBP Libor +1.7253%	3M GBP Libor +2.15%	3M GBP Libor +1.7836%	3M GBP Libor +1.51%	3M GBP Libor +1.56%	3M GBP Libor +1.47%	3M GBP Libor +1.68750%
Collateral posting amount(s) (EUR)	607.209.737	-	-	-	-	-	-	-	-		-
		+	-		+						
Series	Series 22	Series 22 Tap 1	Series 22 Tap 2	Series 22 Tap 3	Series 22 Tap 4	Series 23	Series 24	Series 25	Series 28	Series 29	Series 30
Series Issue date	Series 22 24-Jan-11	Series 22 Tap 1 20-Apr-11	Series 22 Tap 2 27-Mar-12	Series 22 Tap 3 24-May-12	Series 22 Tap 4 06-Sep-16	Series 23 28-Feb-11	Series 24 14-Apr-11	Series 25 24-May-11	Series 28 05-Dec-11	Series 29 09-Dec-11	Series 30 05-Jan-12
Issue date	24-Jan-11	20-Apr-11	27-Mar-12	24-May-12	06-Sep-16	28-Feb-11	14-Apr-11	24-May-11	05-Dec-11	09-Dec-11	05-Jan-12
Issue date Original rating (Moody's/S&P/Fitch/DBRS)	24-Jan-11 Aaa / AAA / AAA / -	20-Apr-11 Aaa / AAA / AAA / -	27-Mar-12 Aaa / AAA / AAA / -	24-May-12 Aaa / AAA / AAA / -	06-Sep-16 Aaa / AAA / AAA / -	28-Feb-11 Aaa / AAA / AAA / -	14-Apr-11 Aaa / AAA / AAA / -	24-May-11 Aaa / AAA / AAA / -	05-Dec-11 Aaa / AAA / AAA / -	09-Dec-11 Aaa / AAA / AAA / -	05-Jan-12 Aaa / AAA / AAA / -
Issue date Original rating (Moodys/S&P/Fitch/DBRS) Current rating (Moodys/S&P/Fitch/DBRS) Denomination	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / -	20-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / -	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / -	24-May-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / -	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / -	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / -	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / -	05-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / -	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / -	05-Jan-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / -
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR	20-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR	24-May-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 117.500,000	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 132,500,000	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR	05-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR	05-Jan-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR
Issue date Original rating (Moodys/S&P/Fitch/DBRS) Current rating (Moodys/S&P/Fitch/DBRS) Denomination	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 750,000,000	20-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 350,000,000	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 300,000,000	24-May-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,000,000,000	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000	05-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 53,000,000	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000	05-Jan-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 30,000,000
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount dustanding FX swap rate (rate:£1)	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 750,000,000 750,000,000	20-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 350,000,000 350,000,000	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 300,000,000 300,000,000	24-May-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 117.500,000 117.500,000	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 132,500,000 132,500,000	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1.000,000,000 1.000,000,000	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000 1,250,000,000	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000	05-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 53,000,000 53,000,000	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000	05-Jan-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 30.000,000 30.000,000
Issue date Original rating (Moodys/S&P/Fitch/DBRS) Current rating (Moodys/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 750,000,000 750,000,000 1.196	20-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 350,000,000 350,000,000	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 300,000,000 300,000,000 1.198	24-May-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 117.500,000 117.500,000 1.252	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 132,500,000 132,500,000	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,000,000,000 1,000,000,000	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000 1,250,000,000	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000 1.141	05-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 53,000,000 53,000,000 1.166	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000	05-Jan-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 30,000,000 30,000,000 1.182
Issue date Original rating (Moodys/S&P/Fitch/DBRS) Current rating (Moodys/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding FX swap rate (rate:£1) Maturity type (Inard/Soft-bullet/pass-through)	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 750,000,000 750,000,000 1.196 Soft	20-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 350.000,000 350,000,000 1.121 Soft	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 300,000,000 300,000,000 1.198 Soft	24-May-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 117,500,000 117,500,000 1,252 Soft	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 132,500,000 132,500,000 1.177 Soft	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,000,000,000 1,000,000,000 na Soft	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1.250,000,000 1.250,000,000 na Soft	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100.000.000 100.000,000 1.141 Hard	05-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 53,000,000 53,000,000 1.166 Hard	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000 1.161 Hard	05-Jan-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 30.000.000 30.000.000 1.182 Hard
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding FX swan rate (rate:£1) Maturity type (hard/soft-bullet/pass-through) Scheduled final maturity date	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 750.000,000 750.000,000 1.196 Soft 24-Jan-18	20-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 350,000,000 350,000,000 1.121 Soft 24-Jan-18	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 300.000.000 300,000,000 1.198 Soft 24-Jan-18	24-May-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 117.500,000 117.500,000 1.252 Soft 24-Jan-18	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 132,500,000 132,500,000 1.177 Soft 24-Jan-18	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1.000,000,000 1.000,000,000 na Soft 02-Mar-26	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000 1,250,000,000 na Soft 14-Apr-21	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000 1.141 Hard 24-May-21	05-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 53,000,000 53,000,000 1.166 Hard 21-Dec-26	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100.000.000 100.000.000 1.161 Hard 09-Dec-26	05-Jan-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 30,000,000 30,000,000 1.182 Hard 05-Jan-27
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding FX swan rate (rate:£1) Maturity type (hard/soft-bullet/pass-through) Scheduled final maturity date	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 750,000,000 750,000,000 1.196 Soft 24-Jan-18 24-Jan-19	20-Apr-11 Aaa / AAA / AAA /- Aaa / AAA / AAA /- EUR 350,000,000 350,000,000 1,121 Soft 24-Jan-18 24-Jan-19	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 300,000,000 300,000,000 1.198 Soft 24-Jan-18 24-Jan-19	24-May-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 117,500,000 117,500,000 1,252 Soft 24-Jan-18 24-Jan-19	06:Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 132:500.000 132:500.000 1.177 Soft 24-Jan-18 24-Jan-19	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1.000,000,000 1.000,000,000 na Soft 02-Mar-26 02-Mar-27	14-Apr-11 Aaa / GBP 1.250.000.000 1.250.000.000 na Soft 14-Apr-21 14-Apr-22	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000 1,141 Hard 24-May-21 24-May-21	05-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 53,000,000 53,000,000 1.166 Hard 21-Dec-26 21-Dec-26	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100.000,000 100.000,000 1.161 Hard 09-Dec-26 09-Dec-26	05-Jan-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 30,000,000 30,000,000 1,182 Hard 05-Jan-27 05-Jan-27
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount dustanding FX swap rate (rate:1) Maturity type (hard/soft-bullet/pass-through) Scheduled final maturity date Legal final maturity date ISIN	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 750,000,000 750,000,000 1.196 Soft 24-Jan-18 24-Jan-19 XS0562479522	20-Apr-11 Aaa / AAA / AAA/ - Aaa / AAA / AAA/ - EUR 350.000,000 350.000,000 1.121 Soft 24-Jan-18 X50852479522	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 300.000.000 300.000.000 1.198 Soft 24-Jan-18 24-Jan-19 XS0682479522	24-May-12 Aaa / AAA / AAA / Aaa / AAA / AAA / EUR 117.500.000 117.500.000 12.522 Soft 24-Jan-18 24-Jan-19 X50582479522	06-Sep-16 Aaa/AAA/AAA/- Aaa/AAA/AAA/- EUR 132,500,000 132,500,000 1.177 Soft 24-Jan-18 24-Jan-19 XS1486588970	28-Feb-11 Aaa/ AAA/ -AAA/ - Aaa/ AAA/ -AAA/ - GBP 1,000,000,000 1,000,000,000 na Soft 02-Mar-26 02-Mar-27 XS0596191360	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000 1,250,000,000 na Soft 14-Apr-21 14-Apr-22 XS0616887616	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000 1,141 Hard 24-May-21 24-May-21 na	05-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 53.000.000 53.000.000 1.166 Hard 21-Dec-26 1-06-26	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100.000.000 100.000.000 1.161 Hard 09-Dec-26 09-Dec-26	05-Jan-12 Aa / AAA / AAA / - Aaa / AAA / AAA / - EUR 30,000,000 30,000,000 1.182 Hard 05-Jan-27 05-Jan-27 na
Issue date Original rating (Moodys/S&P/Fitch/DBRS) Current rating (Moodys/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding FX swap rate (rate:£1) Maturity type (hard/soft-bullet/pass-through) Scheduled final maturity date Legal final maturity date Issue Moodys (Moodys	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 750,000,000 750,000,000 1.196 Soft 24-Jan-18 24-Jan-19 XS05824795522 London	20-Apr-11 Aaa / AAA / AAA/- Aaa / AAA / AAA/- EUR 350.000.000 350.000.000 1.121 Soft 24-Jan-18 24-Jan-19 XS0582479522 London	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 300,000,000 300,000,000 1.198 Soft 24-Jan-18 24-Jan-19 XS0582479522 London	24-May-12 Aaa / AAA / AAA /- Aaa / AAA / AAA /- EUR 117,500,000 117,500,000 1252 Soft 24-Jan-18 24-Jan-19 X50582479522 London	06-Sep-16 Aaa / AAA / AAA/ - Aaa / AAA / AAA/ - EUR 132,500,000 132,500,000 1,177 Soft 24-Jan-18 24-Jan-19 XS1486588970 London	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1.000,000,000 1.000,000,000 na Soft 02-Mar-26 02-Mar-27 XS0596191360 London	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000 1,250,000,000 na Soft 14-Apr-21 14-Apr-22 XS0616897616 London	24-May-11 Aaa / AAA / AAA /- Aaa / AAA / AAA /- EUR 100,000,000 100,000,000 1.141 Hard 24-May-21 24-May-21 na na	05-Dec-11 Aaa/ AAA/ AAA/- Aaa/ AAA/ AAA/- EUR 53,000,000 53,000,000 1.166 Hard 21-Dec-26 21-Dec-26 na	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100.000,000 100.000,000 1.161 Hard 09-Dec-26 09-Dec-26 na na	05-Jan-12 Aan / AAA / AAA /- Aan / AAA / AAA /- Aan / AAA / AAA /- EUR 30,000,000 30,000,000 1,182 Hard 05-Jan-27 05-Jan-27 na na
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding FX swap rate (rate:1) Maturity type (hard'soft-bullet/pass-through) Scheduled final maturity date Legal final maturity date ISIN Stock exchange Isting Coupon payment frequency	24-Jan-11 Aaa / AAA / AAA / - EUR 750,000,000 750,000,000 1.196 Soft 24-Jan-18 24-Jan-18 24-Jan-18 London Annual	20-Apr-11 Aaa / AAA / AAA / - Bulk Bulk Bulk Bulk Bulk Bulk Bulk Bulk	27-Mar-12 Aga / MA / AAA / - Aga / AAA / AAA / - Aga / AAA / AAA / - Bg 300.000.000 300.000.000 1.198 Soft 24-Jan-18 24-Jan-19 XS0582479522 London Annual	24-May-12 Aaa / AAA / AAA / Aaa / AAA / AAA / EUR 117,500,000 117,500,000 117,500,000 12,522 Soft 24-Jan-18 24-Jan-18 24-Jan-18 24-Jan-18 24-Jan-18 Annual	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - BUR 132,500,000 132,500,000 1,177 Soft 24-Jan-18 24-Jan-19 X51486588970 London Annual	28-Feb-11 Aaa / AAA / AAA / - GBP 1.000,000,000 1.000,000,000 na Soft 0.2-Mar-26 0.2-Mar-27 XS0596191360 London Annual	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000 1,250,000,000 na Soft 14-Apr-21 14-Apr-22 14-Apr-22 London Annual	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000 1,141 Hard 24-May-21 24-May-21 na na Annual	05-Dec-11 Aaa / AAA / AAA /- Aaa / AAA / AAA /- EUR S3,000,000 53,000,000 1,166 Hard 21-Dec-26 21-Dec-26 na na Annual	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100.000.000 100.000.000 1.161 Hard 09-Dec-26 09-Dec-26 na na Annual	05-Jan-12 Aas / AAA / AAA / - Aas / AAA / AAA / - ABB / AAA / AAA / - EUR 90,000,000 30,000,000 1.182 Hard 05-Jan-27 05-Jan-27 na Annual
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding FX swap rate (rate:£1) Maturity type (hard'soft-buel/pbass-through) Schedued final maturity date Legal final maturity date ISIN Stock exchange isting Coupon payment facte Coupon payment facte Coupon payment fixed if fixed, margin and reference rate if floating)	24-Jan-11 Aaa / AAA / AAA / - EUR 750,000,000 750,000,000 1.198 Soft 24-Jan-18 24-Jan-18 24-Jan-19 XS0582479522 London Annually - 24-Jan 4,375%	20-Apr-11 Aaa / AAA / AAA / - Bulk Aaa / AAA / AAA / - Bulk Aab / A	27-Mar-12 Aga / MA/ AAA / - Aga / AAA / AAA / - Aga / AAA / AAA / - Ba / AAA / AAA / AAA / AAAA / AAAAA / AAAAA / AAAAA / AAAAA / AAAAA / AAAAAA	24-May-12 Aaa / AAA / AAA / Aaa / AAA / AAA / EUR 117,500.000 117,500.000 11,252 Soft 24-Jan-18 24-Jan-18 24-Jan-18 24-Jan-19 XS0882479522 London Annual Annually - 24 Jan	06-Sep-16 Aaa / AAA / AAA / Aaa / AAA / AAA / Bell Research 132,500,000 132,500,000 1,177 Soft 24-Jan-18 24-Jan-19 XS1486588970 London Annual Annualy - 24 Jan 4,375%	28-Feb-11 Aga / AAA / AAA / - Aga / AAA / AAAA AAAA / AAAA AAAA AAAA AAAA AAAA AAAA AAAA AAAA	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000 1,250,000,000 na Soft 14-Apr-21 14-Apr-22 XS05168897616 London Annually - 14 Apr 5,125%	24-May-11 Aaa / AAA / AAA / Aaa / AAA / AAA / EUR 100,000,000 100,000,000 1.1.41 Hard 24-May-21 24-May-21 na Annual Annually - 24 May	05-Dec-11 Aaa/ AAA/ AAA/- Aaa/ AAA/ AAA/- BUR 53.000,000 53.000,000 1.166 Hard 21-Dec-26 21-Dec-26 na na Annual Annually -21 Dec	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100.000.000 100.000.000 1.161 Hard 09-Dec-26 09-Dec-26 na na Anual Annualy - 09 Dec 4.600%	05-Jan-12 Aaa / AAA / AAA /- Aaa / AAA / AAA /- Aaa / AAA / AAA /- EUR 30,000,000 30,000,000 1.182 Hard 05-Jan-27 05-Jan-27 na na Annual Annual Annual
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount dustanding FX swap rate (rate:£1) Maturity type (hard/soft-bullet/pass-through) Scheduled final maturity date Legal final maturity date Legal final maturity date Coupon payment date Coupon payment date Coupon (rate if libed, margin and reference rate if floating) Marcin payable under extended maturity period (%)	24-Jan-11 Aaa / AAA / AAA / Aaa / AAA / AAA / EUR 750,000,000 750,000,000 1,196 Soft 24-Jan-18 24-Jan-19 XS0582479522 London Annual Anually - 24 Jan	20-Apr-11 Aaa / EUR 350,000,000 350,000,000 1.121 Soft 4-4.an-18 24-Jan-19 XS0582479522 London Annual Annualy - 24 Jan	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 300,000,000 300,000,000 11.198 Soft 24-Jan-18 24-Jan-19 XS0582479522 London Annual Annualy - 24 Jan	24-May-12 Aa / AAA / AAA / - Aaa / AAA / AAA / - EUR 117,500,000 117,500,000 12,522 Soft 24-Jan-18 24-Jan-19 XS0582479522 London Annual Anually - 24 Jan	06-Sep-16 Aa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 132,500,000 132,500,000 1,177 Soft 44-Jan-19 X51486588970 London Annual Annualy - 24 Jan	28-Feb-11 Aaa / AAA / AAA /- Aaa / AAA / AAA /- GBP 1,000,000,000 1,000,000,000 na Soft 20-Mar-27 XS0596191360 London Annual Annualy - 2 Mar	14-Apr-11 Aaa / AAA / AAA / Aaa / AAA / AAA / GBP 1,250,000,000 1,250,000,000 1,250,000,000 Soft 14-Apr-21 14-Apr-22 XS0616897616 London Annual Annualy - 14 Apr	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - BUR 100,000,000 100,000,000 1.141 Hard: 124-May-21 24-May-21 na na Annually - 24 May 4,635%	05-Dec-11 Aaa / AAA / AAA / - Bulk / AAA / AAAA / AAA / AAAA AAA / AAAA AAA / AAAA AAAA AAAA AAAA AAAA AAAA AAAA AAAA	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000 1.161 Hard 09-Dec-26 09-Dec-26 na na Annual Annually - 09 Dec	05-Jan-12 Aaa / AAA / AAA / . Aaa / AAA / AAA / . Aaa / AAA / AAA / . EUR 30,000,000 30,000,000 1.182 Hard 05-Jan-27 05-Jan-27 na na Annually - 05 Jan 4,340%
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstandine FX swap rate (rate:E1) Meaturity type (hard'soft-bluet/pass-through) Schedued firal maturity date Legal final maturity date Legal final maturity date Usin Stock exchange listing Coupon payment frequency Coupon payment date Coupon (rate if lixed, margin and reference rate if floating) Margin payable under extended maturity period (%) Swap counterparty/ies	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 750.000,000 750.000,000 1.196 Soft 24-Jan-18 24-Jan-18 24-Jan-19 XS0582479522 London Annual Annually - 24 Jan 4.375% 18 EURDor +1.50%	20-Apr-11 Aas / AAA / AAA / - Aas / AAA / AAA / - Aas / AAA / AAA / - EUR 350,000,000 350,000,000 1.121 Soft 24-Jan-19 24-Jan-19 XS0582479522 London Annual Annually -24 Jan 4.375% 1M Eurlow +1.50%	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 300,000,000 300,000,000 11.198 Soft 24-Jan-18 24-Jan-19 XS0582479522 London Annual Annually - 24 Jan 4.375% M Euribor +1.50%	24-May-12 Aai / AAA / AAA / - Aaa / AAA / AAA / - EUR 117.500.000 117.500.000 117.500.000 12.522 Soft 24-Jan-18 24-Jan-19 XS0582479522 London Annual Annually - 24 Jan 4.375% 11 MEUROD + 1,50%	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - BUR 132.500,000 132.500,000 132.500,000 1.1:77 Soft 24-Jan-18 24-Jan-19 XS1486588970 London Annual Annually - 24 Jan 4.375% 1M Eurob + 1.50%	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,000,000,000 1,000,000,000 na Soft 02-Mar-26 02-Mar-27 XS0596191360 London Annual Annually - 2 Mar 5,750% M GBL Libor +1,58%	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1.250,000,000 1.250,000,000 1.250,000,000 1.250,000,000 1.44-Apr-21 14-Apr-22 XS0618897616 London Annual Annually - 14 Apr 5.125% 1M GBL Liber +1.27%	24-May-11 Aaa / AAA / AAA / Aaa / AAA / AAA / EUR 100,000,000 100,000,000 1,141 Hard 24-May-21 24-May-21 na Annual Annually - 24 May 4,636% na	05-Dec-11 Aaa/ AAA/ AAA/- Aaa/ AAA/ AAA/- EUR 53.000.000 53.000.000 1.166 Hard 21-Dec-26 21-Dec-26 na na Annual Annualy - 21 Dec 4.530%	09-Dec-11 Aas / AAA / AAA / - Aas / AAA / AAA / - EUR 100,000,000 100,000,000 1,161 Hard 09-Dec-26 09-Dec-26 na Annual Annually - 09 Dec 4,600% na	05-Jan-12 Aas / AAA / AAA /- Aar / AAA / AAA /- EUR 30,000,000 30,000,000 1,182 Hard 05-Jan-27 na na Annual Annualy - 05 Jan 4,340% na
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding FX swan rate (rate:£1) Maturity type (hard/soft-bullet/pass-through) Scheduled final maturity date Legal final maturity date Legal final maturity date Coupon payment fequency Coupon payment fequency Coupon (rate if libed, margin and reference rate if floating) Marcin payable under extended maturity period (%) Swap counterparty/ries Swap counterparty/ries	24-Jan-11 Aaa / AAA / AAA / - EUR 750,000,000 750,000,000 1.198 Soft 24-Jan-18 24-Jan-18 24-Jan-18 Annually - 24 Jan Annually - 24 Jan 4.375% 1M Euribor + 1,50% ANTS	20-Apr-11 Aaa / AAA / AAA / - Bulk Aaa / AAA / AAA / - Bulk Aab / Aa	27-Mar-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - Ba / AAA / AAAA / AAAA / AAAA / AAAA / AAAA AAAA / AAAAA AAAAA AAAAAA	24-May-12 Aaa / AAA / AAA / Aaa / AAA / AAA / EUR 117,500.000 117,500.000 11,252 Soft 24-Jan-18 24-Jan-18 24-Jan-18 24-Jan-18 Annual Annually - 24 Jan 4,375% 1M Euribor + 1,50%	06-Sep-16 Aaa / AAA / AAA / Aaa / AAA / AAA / Bell Research 132-S00.000 132-S00.000 132-S00.000 1,177 Soft 24-Jan-18 24-Jan-19 XS1486588970 London Annual Annual 4,375% 1M Eurbor +1.5%	28-Feb-11 Aga / AAA / AAA / - Aga / AAA / AAAA / AAAA / AAAA / AAAA AAAA AAAA AAAA AAAA AAAA AAAA AAAA	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000 1,250,000,000 na Soft 14-Apr-21 14-Apr-22 XS05168897616 London Annually - 14 Apr 5,125% 1M GBL Libor + 1,27%	24-May-11 Aaa / AAA / AAA / - Baa / AAA / AAA / - BUR 100,000,000 100,000,000 1.141 Hard 24-May-21 24-May-21 na na Annually - 24 May 4,636% na ANTS	05-Dec-11 Aaa / AAA / AAA / - Bulk / AAA / AAAA AAAA / AAAA AAAA AAAA AAAA AAAA AAAA AAAA AAAA	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100.000.000 100.000.000 1.161 Hard 09-Dec-26 09-Dec-26 na na Annual Annualy - 09 Dec 4.600% na AATS	05-Jan-12 Aas / AAA / AAA / - Aas / AAA / AAA / - BUR 30,000,000 30,000,000 1.182 Hard 05-Jan-27 05-Jan-27 na Annually - 05-Jan 4,340% na ANTS
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstandine FX swap rate (rate: £1) Meaturity type (hard'soft-bulet/pass-through) Schedued firal maturity date Legal final maturity date Legal final maturity date Usy of the coup of the coup of the coup on payment fequency Coupon payment fequency Coupon payment date Ocupon (rate if lixed, margin and reference rate if floating) Mararin payable under extended maturity period (%) Swap outloand denomination Swap notional amount	24-Jan-11 Aaa / AAA / AAA / - EUR 750,000,000 1-196 Soft 24-Jan-18 24-Jan-18 24-Jan-18 24-Jan-18 Annually - 24-Jan Annually - 24-Jan 4.375% 1M Euribor + 1.50% ANTS GBP 627,000,000	20-Apr-11 Aaa / AAA / AAA / - Bulk Aaa / AAA / AAA / - Bulk Bulk Bulk Bulk Bulk Bulk Bulk Bulk	27-Mar-12 Aan / AAA / AAA / - Aaa / AAA / AAA / - EUR 300.000.000 300.000.000 11.98 Soft 24-Jan-19 24-Jan-19 XJ0582479522 London Annually - 24 Jan 4.375% MI Euribor +1.50% ANTS GBP 250,386,000	24-May-12 Aaa / AAA / AAA / Aaa / AAA / AAA / EUR 117,500,000 117,500,000 12,52 Soft 124-Jan-18 24-Jan-18 24-Jan-18 24-Jan-19 14,375% 14 Euribor +1,50% Annual Annualy - 24 Jan 4,375% 1M Euribor +1,50% ANTS GBP 93,886,025	06-Sep-16 Aaa / AAAA / AAAA / AAAA / AAAA / AAAA AAAA AAAA AAAA AAAA AAAA AAAA AAAA	28-Feb-11 Aga / AM / AM / - Aga / AM / AM / - Aga / AM / AM / - GBP 1,000,000,000 1,000,000,000 ng Soft 02-Mar-27 XS0596191360 London Annually - 2 Mar 5,750% 1M GBL Libor +1,58% ANTS GBP 1,000,000,000	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000 1,250,000,000 na Soft 14-Apr-21 14-Apr-21 14-Apr-22 XS06168897616 London Annually - 14 Apr 5,125% 1M GBL Liber + 1,27% AMTS GBP 1,250,000,000	24-May-11 Aaa / AAA / AAA / - Baa / AAA / AAA / - Bulk 100,000,000 100,000,000 1.141 Hard 124-May-21 24-May-21 24-May-21 na na Annually - 24 May 4,635% na ANTS GBP 87,680,000	05-Dec-11 Aaa / AAA / AAA / - Bulk / AAA / AAA / AAA / - Bulk / AAA / AAAA AAAA AAAA AAAA AAAA AAAA AAAA AAAA	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100.000.000 100.000.000 1.161 Hard 09-Dec-26 09-Dec-26 na na Annuall Annually - 09 Dec 4.600% na ANTS GBP 86,100,000	05-Jan-12 Aas / AAA / AAA /- Aaa / AAA / AAA /- EUR 30,000,000 30,000,000 1,182 Hard 05-Jan-27 05-Jan-27 na na Annual Annualy - 05 Jan 4,340% na ANTS GBP
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding Fr. swan rate (rate:£1) Maturity type (hard/soft-bullet/pass-through) Schedude final maturity date Legal final maturity date Legal final maturity date Society of the standard	24-Jan-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 750.000,000 750.000,000 1.196 Soft 24-Jan-18 24-Jan-18 24-Jan-19 XS0582479522 London Annual Annualy - 24 Jan 4.375% IM Eurbor +1.50% ANTS GBP	20-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 350,000,000 350,000,000 1.1:21 Soft 24-Jan-18 24-Jan-19 XX0582479522 London Annual Annually - 24 Jan 4.375% IM Euribor +1.50% ANTS GBP	27-Mar-12 Aga / AAA / AAA / - Aga / AAA / AAA / - BUR 300,000,000 300,000,000 1,198 Soft 24-Jan-18 24-Jan-19 XJ0582479522 London Annual Annually - 24 Jan Annually - 24 Jan H Euribor - 1,50% ANTS GBP	24-May-12 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 117.500.000 117.500.000 12.522 Soft 24-Jan-18 24-Jan-18 24-Jan-19 X50882479522 London Annual Annualy - 24 Jan 4.375% IM Euribor +1.50% ANTS GBP	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 132-500,000 132-500,000 1.1:77 Soft 24-Jan-18 24-Jan-19 X3148558970 London Annual Annualy - 24 Jan 4.375% IM Eurobr +1.50% ANTS GBP	28-Feb-11 Aaa / AAA / AAA / - GBP 1,000,000,000 1,000,000,000 1,000,000,0	14-Apr-11 Aa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1.250.000.000 1.250.000.000 1.250.000.000 1.250.000.000 1.250.000.000 1.250.000.000 1.250.000.000 1.250.0000 Annual Annual Annualy - 14 Apr 5.125% ANTS GBP	24-May-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000 1,141 Hard 24-May-21 24-May-21 na na Annual Annualy - 24 May 4,636% na ANTS GBP	05-Dec-11 Aaa / AAA / AAA /- Aaa / AAA / AAA /- EUR 53.000.000 53.000.000 1.166 Hard 21-Dec-26 21-Dec-26 na na Annual Annual Annualy - 21 Dec 4.530% na ANTS GBP	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000 1,161 Hard 09-Dec-26 09-Dec-26 na na Annual Annual Annual Annual ANTS GBP	05-Jan-12 Aaa / AAA / AAA / - Bulk / AAA / AAA / AAA / - Bulk / AAA / AAAA / AAA AAA / AAA AAAA
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding FX swap rate (rate:£1) Maturity type (hard/soft-bulet/pass-through) Scheduled final maturity date Legal final maturity date Legal final maturity date Usin Stock exchange isting Coupon payment flequency Coupon payment flequency Coupon payment date Swap control fibed, margin and reference rate if floating) Mararin payable under extended maturity period (%) Swap counterpativies Swap notional denomination Swap notional amount Swap notional maturity LLP receiver teate/margin	24-Jan-11 Aaa / AAA / AAA / - EUR 750,000,000 750,000,000 1,196 Soft 24-Jan-18 24-Jan-18 24-Jan-19 XS0582479522 London Annual Annualy - 24 Jan 4 .375% IM Euribor +1.50% ANTS GBP 627,000,000 24-Jan-19	20-Apr-11 Aaa / AAA / AAA / - Bulk Aaa / AAA / AAA / - Bulk Bulk Bulk Bulk Bulk Bulk Bulk Bulk	27-Mar-12 Aga / AAA / AAA / - Aaa / AAA / AAA / - EUR 300,000,000 300,000,000 1,198 Soft 24-Jan-18 24-Jan-19 XIOSB2479522 London Annual Annually- 24 Jan 4.375% IM Euribor +1.50% ANTS GBP 250,386,000 24-Jan-19	24-May-12 Aa/ AAA/ - AAA/ - Aaa/ AAA/ - AAA/ - EUR 117.500.000 117.500.000 117.500.000 12.522 Soft 24-Jan-18 24-Jan-18 24-Jan-19 XS0882479522 London Annual Annualy - 24 Jan 4.375% IM Euribor +1.50% ANTS GBP 93.886,025 24-Jan-19	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - BUR 132.500.000 132.500.000 132.500.000 1.1.77 Soft 24-Jan-18 24-Jan-19 X31486588970 London Annual Annually - 24 Jan 4.375% 11 Euribor +1.50% ANTS GBP 112.600.000 24-Jan-19	28-Feb-11 Aaa / AAA / AAA / - GBP 1,000,000,000 1,000,000,000 na Soft 02-Mar-26 02-Mar-27 XS0596191360 London Annually - 2 Mar 5,750% ANTS GBP 1,000,000,000 02-Mar-27	14-Apr-11 Aa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1.250,000,000 1.250,000,000 na Soft 14-Apr-21 14-Apr-22 X3061688/9761 London Armuel Annuelly - 14 Apr 5.125% 1M GBL Libor +1.27% ANTS GBP 1.250,000,000 14-Apr-22	24-May-11 Aaa / AAA / AAA / - BAA / AAA / AAA / AAA / - BAA / AAA	05-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 53.000.000 53.000.000 1.1666 Hard 21-Dec-26 21-Dec-26 na na Annual Annualy - 21 Dec 4.530% na Antualy - 31 Dec 4.5436,900 21-Dec-26	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100,000,000 100,000,000 1.161 Hard 09-Dec-26 09-Dec-26 na na Annual Annually - 09 Dec 4.600% na ANTS GBP 86,100,000 09-Dec-26	05-Jan-12 Aaa / AAA / AAA / - Bulk / AAA / AAA / AAA / - Bulk / AAA / AAAA / AAA / AAAA AAAA AAAA / AAAA AAAA AAAA AAAA AAAA AAAA AAAA AAAA
Issue date Original rating (Moody's/S&P/Fitch/DBRS) Current rating (Moody's/S&P/Fitch/DBRS) Denomination Amount at issuance Amount outstanding Fr. swan rate (rate:£1) Maturity type (hard/soft-bullet/pass-through) Schedude final maturity date Legal final maturity date Legal final maturity date Society of the standard	24-Jan-11 Aaa / AAA / AAA / - EUR 750,000,000 750,000,000 1-196 Soft 24-Jan-18 24-Jan-18 24-Jan-18 24-Jan-18 Annually - 24-Jan Annually - 24-Jan 4.375% IM Euribor + 1.50% ANTS GBP 627,000,000 24-Jan-19 4.375%	20-Apr-11 Aaa / AAA / AAA / - Bulk Aaa / AAA / AAA / - Bulk Bulk Bulk Bulk Bulk Bulk Bulk Bulk	27-Mar-12 Aan / AAA / AAA / - Aaa / AAA / AAA / - EUR 300.000.000 300.000.000 11.98 Soft 24-Jan-19 24-Jan-19 XUS682479522 London Annually - 24 Jan 4.375% ME unbor +1.50% ANTS GBP 250,386,000 24-Jan-19 4.375%	24-May-12 Aaa / AAA / AAA / Aaa / AAA / AAA / EUR 117,500,000 117,500,000 12552 Soft 24-Jan-18 24-Jan-18 24-Jan-18 24-Jan-19 Annual Annual Annual Annual Annual A375% 1M Euribor +1.50% ANTS GBP 93,886,025 24-Jan-19 4,375%	06-Sep-16 Aaa / AAA / AAA / - Aaa / AAA / AAA / - BUR 132-500.000 132-500.000 132-500.000 132-500.000 132-500.000 132-500.000 132-500.000 24-Jan-19 Assate Sassate Annually - 24 Jan Annually -	28-Feb-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,000,000,000 1,000,000,000 na Soft 02-Mar-27 XS05961 91360 London Annually - 2 Mar 5,750% 1M GBL Lbor +1,58% ANTS GBP 1,000,000,000 02-Mar-27 5,750%	14-Apr-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - Aaa / AAA / AAA / - GBP 1,250,000,000 1,250,000,000 na Soft 14-Apr-21 14-Apr-22 14-Apr-22 14-Apr-22 15-15-15-15-15-15-15-15-15-15-15-15-15-1	24-May-11 Aaa / AAA / AAA / - Baa / AAA / AAA / - BUR 100,000,000 100,000,000 1.141 Hard 14-May-21 24-May-21 24-May-21 na na na Annually - 24 May 4,635% ng ANTS GBP 87,680,000 24-May-21 4,635%	05-Dec-11 Aaa / AAA / AAA / - Bulk / AAA / AAAA / AAA / AAAA / AAAA / AAAA / AAAA / AAAA / AAAA AAAA / AAAA AAAA AAAA AAAA AAAA AAAA AAAA AAAA	09-Dec-11 Aaa / AAA / AAA / - Aaa / AAA / AAA / - EUR 100.000.000 100.000.000 1.161 Hard 09-Dec-26 09-Dec-26 na na Annual Annualy - 09 Dec 4.600% ANTS GBP 86,100,000 09-Dec-26 4.600%	05-Jan-12 Aas / AAA / AAA /- Aaa / AAA / AAA /- EUR 30,000,000 30,000,000 1.182 Hard 05-Jan-27 05-Jan-27 na Annual Annually - 05 Jan 4.340% na ANTS GBP 25,380,000 05-Jan-27

⁽²³⁾ Employment status is as at completion date.
(24) This category includes historical accounts where data was not retained on the system.



										Santant	ici
Series	Series 31	Series 32	Series 37	Series 41	Series 42	Series 44	Series 45	Series 46	Series 47	Series 48	Series 49
Issue date	04-Jan-12	15-Feb-12	16-Feb-12	21-Mar-12	23-Mar-12	12-Apr-12	13-Apr-12	16-Apr-12	18-Apr-12	15-May-12	08-Jun-12
Original rating (Moody's/S&P/Fitch/DBRS)	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA /
Current rating (Moody's/S&P/Fitch/DBRS)	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA /
Denomination	EUR	EUR	GBP	EUR	GBP	EUR	EUR	EUR	EUR	EUR	EUR
Amount at issuance	30,000,000	88.000.000	750.000.000	47.000.000	75,000,000	127,000,000	75.000.000	108.000.000	50,000,000	45,000,000	35.000.000
Amount outstanding	30.000.000	88,000,000	750,000,000	47.000.000	75,000,000	127,000,000	75.000,000	108.000.000	50,000,000	45,000,000	35,000,000
FX swap rate (rate:£1)	1.195	1,203	na	1.197	na	1.205	1.201	1.201	1,200	1,245	1,247
Maturity type (hard/soft-bullet/pass-through)	Hard	Hard	Soft	Hard	Soft	Hard	Hard	Hard	Hard	Hard	Hard
Scheduled final maturity date	04-Jan-27	06-Feb-32	16-Feb-29	12-Mar-27	23-Mar-27	12-Apr-22	13-Apr-23	16-Apr-30	18-Apr-28	15-May-27	08-Jun-28
Legal final maturity date	04-Jan-27	06-Feb-32	16-Feb-30	12-Mar-27	23-Mar-28	12-Apr-22	13-Apr-23	16-Apr-30	18-Apr-28	15-May-27	08-Jun-28
ICINI	na	na	XS0746621704	na na	XS0761325009	na na	na na	na	na na	na	na
Stock exchange listing	na	na	London	na na	London	na	na na	na	na	na	na
Coupon payment frequency	Annual	Annual	Annual	Annual	Quarterly	Annual	Annual	Annual	Annual	Annual	Annual
Coupon payment date	Annually - 04 Jan	Annually - 06 Feb	Annually - 16 Feb	Annually - 12 Mar	23 Mar, Jun, Sep, Dec	Annually - 12 Apr	Annually - 13 Apr	Annually - 16 Apr	Annually - 18 Apr	Annually - 15 May	Annually - 8 Jun
	4.340%	4.370%		4.000%	3M GBP Libor + 1.95%						
Coupon (rate if fixed, margin and reference rate if floating)			5.250% 1M GBP Libor +2.45%		1M GBP Libor + 2.00%	3.290%	3.420%	3.750%	3.750%	3.500%	3.340%
Margin payable under extended maturity period (%)	na ANTS	na ANTS	ANTS	na ANTS		na ANTS	na ANTS	na ANTS	na ANTS	na ANTS	na ANTS
Swap counterparty/ies					na						
Swap notional denomination	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP
Swap notional amount	25,095,000	73,172,000	750,000,000	39,254,400	na	105,397,300	62,437,500	89,910,000	41,670,000	36,148,500	28,070,000
Swap notional maturity	04-Jan-27	06-Feb-32	16-Feb-30	12-Mar-27	na	12-Apr-22	13-Apr-23	16-Apr-30	18-Apr-28	15-May-27	08-Jun-28
LLP receive rate/margin	4.340%	4.370%	5.250%	4.000%	na	3.290%	3.420%	3.750%	3.750%	3.500%	3.340%
LLP pay rate/margin	3M GBP Libor +1.8125%	3M GBP Libor +2.00%	3M GBP Libor +2.4567%	3M GBP Libor +1.745%	na	3M GBP Libor +1.44%	3M GBP Libor +1.45%	3M GBP Libor +1.38%	3M GBP Libor +1.35%	3M GBP Libor +1.48%	3M GBP Libor +1.55
Collateral posting amount(s) (EUR)	•			•	na					-	-
Series	Series 50	Series 51	Series 52	Series 53	Series 54	Series 55	Series 56	Series 57		Series 59	Series 59 Tap 1
Issue date	08-Jun-12	20-Jun-12	26-Jun-13	19-Jul-13	21-Aug-13	27-Aug-13	26-Nov-13	02-Dec-13		18-Sep-14	05-Jul-16
Original rating (Moody's/S&P/Fitch/DBRS)	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Α	aa / AAA / AAA / -	Aaa / AAA / AAA /
Current rating (Moody's/S&P/Fitch/DBRS)	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -		aa / AAA / AAA / -	Aaa / AAA / AAA /
Denomination	EUR	EUR	GBP	EUR	EUR	EUR	EUR	EUR	^	EUR	EUR
Amount at issuance	40.000.000	76,000,000	200.000.000	100.000.000	50.000.000	50.000.000	1,000,000,000	80.000.000		1.000.000.000	100.000.000
	40,000,000	76,000,000	200,000,000	100,000,000	50,000,000	50,000,000	1,000,000,000	80,000,000		1,000,000,000	100,000,000
Amount outstanding	1.247	1.236		1.158	1.160	1.168	1,000,000,000	1.198		1.257	1.205
FX swap rate (rate:£1)	Hard	Hard	na	Hard							
Maturity type (hard/soft-bullet/pass-through)			Soft		Soft	Soft	Soft	Soft		Soft	Soft
Scheduled final maturity date	08-Jun-29	20-Jun-24	26-Jun-18	18-Jul-25	21-Aug-25	27-Aug-25	26-Nov-20	20-Jun-18		18-Sep-19	18-Sep-19
Legal final maturity date	08-Jun-29	20-Jun-24	26-Jun-19	18-Jul-25	21-Aug-26	27-Aug-26 XS0963398796	26-Nov-21	20-Jun-19		18-Sep-20	18-Sep-20
ISIN	na	na	XS0947575840	na	XS0962577168		XS0997328066	XS0999345811		XS1111559339	XS1111559339
Stock exchange listing	na	na	London	London	London	London	London	London		London	London
Coupon payment frequency	Annual	Annual	Quarterly	Annual	Annual	Annual	Annual	Quarterly		Annual	Annual
Coupon payment date	Annually - 8 Jun	Annually - 20 Jun	26 Sep, Dec, Mar, Jun	Annually - 18 July	Annually - 21 August	Annually - 27 August	Annually - 26 November	20 Dec, Mar, Jun, Sep	Anni	ually - 18 September	Annually - 18 Septem
Coupon (rate if fixed, margin and reference rate if floating)	3.363%	2.950%	3M GBP Libor + 0.3%	2.333%	2.5000%	1.5200%	1.625%	3M EURIBOR + 0.2%		0.375%	0.375%
Margin payable under extended maturity period (%)	na	na	1M GBP Libor + 0.6%	na	na	na	na	1M EURIBOR + 0.2%		EURIBOR + 0.02%	1M EURIBOR + 0.02
Swap counterparty/ies	ANTS	ANTS	ANTS	ANTS	ANTS	ANTS	ANTS	ANTS	ANTS	NAB	ANTS
Swap notional denomination	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP	GBP
Swap notional amount	32,080,000	61,476,400	na	86,350,000	43,085,000	42,795,000	839,600,000	66,760,000	397,772,474	397,772,474	83,000,000
Swap notional maturity	08-Jun-29	20-Jun-24	na	18-Jul-25	21-Aug-25	27-Aug-25	26-Nov-20	20-Jun-18	18-Sep-19	18-Sep-19	18-Sep-19
LLP receive rate/margin	3.363%	2.950%	na	2.333%	2.5000%	1.5200%	1.625%	3M EURIBOR + 0.2%	0.375%	0.375%	0.375%
LLP pay rate/margin	3M GBP Libor +1.55%	3M GBP Libor +1.49%	na	3M GBP Libor +0.44%	3M GBP Libor +0.46%	3M GBP Libor +0.44%	3M GBP Libor +0.4995%	3M GBP Libor +0.345%	3M GBP Libor +0.352%	3M GBP Libor +0.4275%	3M GBP Libor +0.6312
Collateral posting amount(s) (EUR)	-	-	na	-	-		-		-		-
Series	Series 60	Series 61	Series 62	Series 62 Tap 1	Series 62 Tap 2	Series 63	Series 64	Series 65	1		
Issue date	18-Sep-14	21-Apr-15	29-May-15	06-Nov-15	18-Dec-15	09-Feb-16	08-Jul-16	05-May-17	-		
Original rating (Moody's/S&P/Fitch/DBRS)	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	-		
Current rating (Moody's/S&P/Fitch/DBRS)	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	Aaa / AAA / AAA / -	-		
Denomination (Moody's/S&P/Fitch/DBRS)	EUR	EUR	GBP	GBP	GBP	EUR	GBP	GRP	-		
	500,000,000	1,000,000,000	500,000,000	100,000,000	50,000,000	1.000.000.000	500.000.000	1,000,000,000	-		
Amount at issuance	500,000,000	1,000,000,000	500,000,000	100,000,000	50,000,000	1,000,000,000	500,000,000	1,000,000,000	-		
Amount outstanding									-		
FX swap rate (rate:£1)	1.257	1.386	na	na O . //	na	1.313	na na	na	-		
Maturity type (hard/soft-bullet/pass-through)	Soft	Soft	Soft	Soft	Soft	Soft	Soft	Soft	-		
Scheduled final maturity date	18-Sep-24	21-Apr-22	29-May-18	29-May-18	29-May-18	09-Aug-21	08-Jul-19	05-May-20	-		
Legal final maturity date	18-Sep-25	21-Apr-23	29-May-19	29-May-19	29-May-19	09-Aug-22	08-Jul-20	05-May-21			
ISIN	XS1111559685	XS1220923996	XS1238066622	XS1238066622	XS1238066622	XS1360443979	XS1442232333	XS1607992424			
Stock exchange listing	London	London	London	London	London	London	London	London			
Coupon payment frequency	Annual	Annual	Quarterly	Quarterly	Quarterly	Annual	Quarterly	Quarterly			
Coupon payment date	Annually - 18 September	Annually - 21 April	29 May, Aug, Nov, Feb	29 May, Aug, Nov, Feb	29 May, Aug, Nov, Feb	Annually - 9 August	08 Apr, Jul, Oct, Jan	05 Feb, May, Aug, Nov			
Coupon (rate if fixed, margin and reference rate if floating)	1.250%	0.250%	3M GBP Libor + 0.220%	3M GBP Libor + 0.220%	3M GBP Libor + 0.220%	0.250%	3M GBP Libor + 0.48%				

Annual
Annually - 9 August
0.250%

1M EURIBOR + 0.23%

ANTS GBP 761,800,000

09-Aug-21 0.250% 3M GBP Libor +0.78875%

3M GBP Libor + 0.220%

na

na

3M GBP Libor + 0.48% 1M GBP Libor + 0.48%

GBP

na

3M GBP Libor + 0.27% 1M GBP Libor + 0.27%

na GBP

na

na

na

1.250% 1M EURIBOR + 0.14%

1M EURIBOR + 0.14% NAB GBP 397,772,474 18-Sep-24 1.250% 3M GBP Libor +0.545%

Coupon (rate if fixed, margin and reference rate if floating)
Margin payable under extended maturity period (%)

Swap counterparty/ies

Swap notional maturity

LLP receive rate/margin

LLP pay rate/margin

Swap notional denomination Swap notional amount

Collateral posting amount(s) (EUR)

Annually - 21 April 0.250% 1M EURIBOR + 0.01%

Natixis GBP 721,600,000

21-Apr-22 0.250% 3M GBP Libor +0.5215% 181,740,000

3M GBP Libor + 0.220%

na

na

3M GBP Libor + 0.220%

na GBP

na

na na

na



Programme triggers

Event (please list all triggers)	Summary of Event	Trigger (S&P, Moody's, Fitch; short- term, long-term)	Trigger breached (yes/no)	Consequence of a trigger breach
Reserve Fund trigger	Loss of required rating by the Issuer	ST: <a-1+ <f1<br="" <p-1="">LT: -/-/<a< td=""><td>Yes (S&P)</td><td>Requirement to establish and maintain a reserve fund and also to trap any Available Revenue Receipts (in accordance with the relevant waterfall) as necessary to fund the Reserve Fund up to the Reserve Fund Required Amount.</td></a<></a-1+>	Yes (S&P)	Requirement to establish and maintain a reserve fund and also to trap any Available Revenue Receipts (in accordance with the relevant waterfall) as necessary to fund the Reserve Fund up to the Reserve Fund Required Amount.
Account Bank rating trigger	Loss of required rating by the Account Bank	ST: <a-1 <f1<br="" <p-1="">LT: - / - / <a< td=""><td>No</td><td>Termination of the Bank Account Agreement, unless the Account Bank, within 30 London Business Days, closes the LLP Accounts with it and opens replacement accounts with a financial institution having the required ratings or obtain a guarantee of its obligations under the Bank Account Agreement from a financial institution having the required ratings (provided also that rating agency confirmations are obtained). Note that the Cash Management Agreement still refers to an S&P trigger on the bank accounts of A1-14 the amounts on deposit in the GIC Account exceed 20% of the sterling equivalent of the Covered Bonds then outstanding, in which case the Cash Manager shall transfer the excess to the stand-by accounts (however, the rating agency criteria do not require stand-by accounts any longer, which have therefore been terminated).</td></a<></a-1>	No	Termination of the Bank Account Agreement, unless the Account Bank, within 30 London Business Days, closes the LLP Accounts with it and opens replacement accounts with a financial institution having the required ratings or obtain a guarantee of its obligations under the Bank Account Agreement from a financial institution having the required ratings (provided also that rating agency confirmations are obtained). Note that the Cash Management Agreement still refers to an S&P trigger on the bank accounts of A1-14 the amounts on deposit in the GIC Account exceed 20% of the sterling equivalent of the Covered Bonds then outstanding, in which case the Cash Manager shall transfer the excess to the stand-by accounts (however, the rating agency criteria do not require stand-by accounts any longer, which have therefore been terminated).
Collections account rating trigger - direct debit transfer to another bank	Loss of required rating by the Seller/Servicer re: collection accounts	ST:	No	All further instructions by the Servicer to debit the accounts of Borrowers that are subject to direct debit bank mandates in favour of such collection accounts shall be made to another bank that has at least the required ratings or directly to the Account Bank.
Pre-Maturity Liquidity Test failure (applies to Hard Bullet Covered Bonds only and triggered only if the Final Maturity Date of any Series of Hard Bullet Covered Bonds occurs within 12 months)	Pre-Maturity Test will be breached if the Issuer's ratings fall below the required ratings and it the Final Maturity Date of any Series of Hard Bullet Covered Bonds occurs within 12 months	ST: -Ah-1/ <p-1 <f1+<br="">LT: -/<a2 -<="" td=""><td>No</td><td>A Member (Santander UK or the Liquidation Member) may make a cash capital contribution to the LLP or the LLP shall offer to sell Loans in the Portfolio, such that the amount credited to the Pre-Maturity Liquidity Lodger is equal to the Required Redemption Amount for the relevant Series of Hard Bullet Covered Bonds (after taking into account the Required Redemption Amount for all other Series of Hard Bullet Covered Bonds which mature before or at the same time as that Series). No new Covered Bonds may be issued until the Pre-Maturity Past is no longer failed or the amount credited to the Pre-Maturity Liquidity Ledger is equal to the Required Redemption Amounts of all relevant Series of Hard Bullet Covered Bonds.</td></a2></p-1>	No	A Member (Santander UK or the Liquidation Member) may make a cash capital contribution to the LLP or the LLP shall offer to sell Loans in the Portfolio, such that the amount credited to the Pre-Maturity Liquidity Lodger is equal to the Required Redemption Amount for the relevant Series of Hard Bullet Covered Bonds (after taking into account the Required Redemption Amount for all other Series of Hard Bullet Covered Bonds which mature before or at the same time as that Series). No new Covered Bonds may be issued until the Pre-Maturity Past is no longer failed or the amount credited to the Pre-Maturity Liquidity Ledger is equal to the Required Redemption Amounts of all relevant Series of Hard Bullet Covered Bonds.
Supplemental Liquidity Event	Supplemental Liquidity Event occurs if the Issuer's ratings fall below the required ratings and if the Final Maturity Date of any Series of Hard Bullet Covered Bonds occurs within 12 months	ST: <a-1 <f1+<br="" <p-1="">LT: -/<a2 -<="" td=""><td>No</td><td>The LLP is permitted (but not required) to sell Loans with the aim to fund or replenish the Supplemental Liquidity Reserve Ledger, up to the Supplemental Liquidity Reserve Amount.</td></a2></a-1>	No	The LLP is permitted (but not required) to sell Loans with the aim to fund or replenish the Supplemental Liquidity Reserve Ledger, up to the Supplemental Liquidity Reserve Amount.
Segregation of Customer Files and Title Deeds	Loss of required rating by the Servicer	ST: <a-1+ &="" <f1<="" <p-1="" td=""><td>No</td><td>The Servicer shall use reasonable endeavours to ensure that the Customer Files and Title Deeds (unless they relate to dematerialised loans) are located separately from the customer files and title deeds of other properties and mortgages which do not form part of the Portfolio.</td></a-1+>	No	The Servicer shall use reasonable endeavours to ensure that the Customer Files and Title Deeds (unless they relate to dematerialised loans) are located separately from the customer files and title deeds of other properties and mortgages which do not form part of the Portfolio.
Modification to the sizing of the Flexible Plus Loans factor in the Asset Coverage Test	Loss of required rating by the Issuer	ST: <a-2 -="" <f1<br="">LT: <bbb+ <a2="" <a<="" td=""><td>No</td><td>Factor "V" in the Asset Coverage Test calculation is sized as 100% of the sum of the aggregate cleared credit balances in respect of Flexible Plus Loans in the Portfolio as at the relevant Calculation Date.</td></bbb+></a-2>	No	Factor "V" in the Asset Coverage Test calculation is sized as 100% of the sum of the aggregate cleared credit balances in respect of Flexible Plus Loans in the Portfolio as at the relevant Calculation Date.
Modification to the sizing of the depositor set-off risk percentage in the Asset Coverage Test	Loss of required rating by the Issuer	ST: <a-2 -="" <f1<br="">LT: <bbb+ <a2="" <a<="" td=""><td>No</td><td>Factor "W" for the sizing of the depositor set-off risk in the Asset Coverage Test is increased from 0 to 4% or such other percentage as determined from time to time. This percentage is subject to a review on each Calculation Date once the Issuer is below these required ratings.</td></bbb+></a-2>	No	Factor "W" for the sizing of the depositor set-off risk in the Asset Coverage Test is increased from 0 to 4% or such other percentage as determined from time to time. This percentage is subject to a review on each Calculation Date once the Issuer is below these required ratings.



Programme triggers

Event (please list all triggers)	Summary of Event	Trigger (S&P, Moody's, Fitch; short- term, long-term)	Trigger breached (yes/no)	Consequence of a trigger breach
Interest Rate Swap provider rating triggers	Loss of required rating by the Interest Rate Swap Provider	ST: -/-/-4F1 LT: -(A/-(A3/-(A	No	Requirement to post collateral in accordance with the Credit Support Annex, and use reasonable efforts to (a) transfer to an appropriately rated replacement third party, (b) procure a guarantee from an appropriately rated third party, or (c) take such other action as would maintain or restore the ratings of the relevant Covered Bonds. The rating triggers shown on the left are the first level of triggers for S&P and Flich but this is the only trigger for Moody's. A subsequent trigger exists for S&P for loss of BBB+ (LT) and for Flitch for loss of F3 (ST) / BBB- (LT). Remedial actions include posting / continuing to post collateral and taking any of the actions outlined at (a) to (c) above. For the purposes of the S&P rating criteria, "Replacement Option 1" currently applies.
Covered Bond Swap provider (ANTS) rating triggers	Loss of required rating by ANTS as Covered Bond Swap Provider	ST: <pre><a-1 -="" <a2="" <a<="" <f1="" <p-1="" lt:="" pre=""></a-1></pre>	No	Requirement to post collateral in accordance with the Credit Support Annex, and use reasonable efforts to (a) transfer to an appropriately rated replacement third party, (b) procure a guarantee from an appropriately rated third party, or (c) take such other action as would maintain or restore the ratings of the relevant Covered Bonds. The rating triggers shown are on the left the first level of triggers for Moody's and Frich but this is the only trigger for S&P. A subsequent trigger exists for Moody's for loss of P-2 (ST) / A3 (LT). A First Subsequent Rating Event for Fisch exist for loss of P3 (ST) / BB+ (LT) and a Second Subsequent Rating Event for Fisch exists for loss of P3 (ST) / BB+ (LT). Remedial actions include posting / continuing to post collateral and taking any of the actions outlined at (a) to (c) above.
Covered Bond Swap Provider rating triggers - Barclays, BNP Paribas and RBS, Series 3 Note: For Fitch and S&P, the event is triggered only if coupled with the downgrade or placing on credit watch negative of the then current rating of the relevant Series of Covered Bonds.	Loss of required rating by the relevant Covered Bond Swap provider	ST: -A-1+/ <p-1 <f1<br="">LT: -/<a1 <a+<="" td=""><td>Yes</td><td>Requirement to (a) post collateral in accordance with the Credit Support Annex or (b) transfer to an appropriately rated replacement third party, or (p) trouce a guarantee from an appropriately rated third party, or (d) take such other action as would maintain or restore the ratings of the relevant Covered Bonds. For Fitch or S&P downgrades, note that the event is triggered and action needs to be taken only if the relevant Series of Covered Bonds has also been downgraded or placed on credit watch negative as a result of the downgrade of the Covered Bond Swap provider. The rating triggers shown on the left are the first level of triggers for all rating agencies. A subsequent trigger exists for Moody's for loss of P-2 (ST) /A3 (LT) and for S&P for loss of BBB- (LT). A First Subsequent Rating Event for Fitch exist for loss of F2 (ST) / BBB+ (LT) and a Second Subsequent Rating Event for Fitch exist for loss of F3 (ST) / BBB- (LT). Remedial actions include posting / continuing to post collateral and taking any of the actions outlined at (b) to (d) above.</td></a1></p-1>	Yes	Requirement to (a) post collateral in accordance with the Credit Support Annex or (b) transfer to an appropriately rated replacement third party, or (p) trouce a guarantee from an appropriately rated third party, or (d) take such other action as would maintain or restore the ratings of the relevant Covered Bonds. For Fitch or S&P downgrades, note that the event is triggered and action needs to be taken only if the relevant Series of Covered Bonds has also been downgraded or placed on credit watch negative as a result of the downgrade of the Covered Bond Swap provider. The rating triggers shown on the left are the first level of triggers for all rating agencies. A subsequent trigger exists for Moody's for loss of P-2 (ST) /A3 (LT) and for S&P for loss of BBB- (LT). A First Subsequent Rating Event for Fitch exist for loss of F2 (ST) / BBB+ (LT) and a Second Subsequent Rating Event for Fitch exist for loss of F3 (ST) / BBB- (LT). Remedial actions include posting / continuing to post collateral and taking any of the actions outlined at (b) to (d) above.
Covered Bond Swap provider rating triggers – National Australia Bank, Series 59 and 60	Loss of required rating by National Australia Bank in respect of Series 59 or Series 60	ST: <a-1 -="" <f1<br="">LT: <a <a3="" <a<="" td=""><td>No</td><td>Requirement to post collateral in accordance with the Credit Support Annex or (a) transfer to an appropriately rated replacement third party, which needs to have a flip clause opinion for the purposes of the Fitch orderia fit is incorporated in a different jurisdiction, (b) procure an appropriately rated co-obligor or guarantor, which also needs to have a flip clause opinion if incorporated in a different jurisdiction; or (c) take such other action as would maintain or restore the ratings of the relevant Covered Bonds. The rating triggers shown on the left are the first level of triggers for S&P, Moody's and Fitch. A subsequent trigger exists for S&P for loss of A2 (ST) / BBB+ (LT), Moody's for loss of Baa1 (LT) and Fitch for loss of F3 (ST) / BBB- (LT) /. Remedial actions include posting / continuing to post collateral or taking any of the actions outlined at (a) to (c) above. For the purposes of the S&P rating criteria, "Replacement Option 1" currently applies.</td></a-1>	No	Requirement to post collateral in accordance with the Credit Support Annex or (a) transfer to an appropriately rated replacement third party, which needs to have a flip clause opinion for the purposes of the Fitch orderia fit is incorporated in a different jurisdiction, (b) procure an appropriately rated co-obligor or guarantor, which also needs to have a flip clause opinion if incorporated in a different jurisdiction; or (c) take such other action as would maintain or restore the ratings of the relevant Covered Bonds. The rating triggers shown on the left are the first level of triggers for S&P, Moody's and Fitch. A subsequent trigger exists for S&P for loss of A2 (ST) / BBB+ (LT), Moody's for loss of Baa1 (LT) and Fitch for loss of F3 (ST) / BBB- (LT) /. Remedial actions include posting / continuing to post collateral or taking any of the actions outlined at (a) to (c) above. For the purposes of the S&P rating criteria, "Replacement Option 1" currently applies.
Covered Bond Swap provider rating triggers – Nativis, Series 61	Loss of required rating by Nativis in respect of Series 61	ST: <a-1 -="" <f1<br="">LT: <a <a3="" <a3(cr)="" <a<="" or="" td=""><td>No</td><td>Requirement to (a) post collateral in accordance with the Credit Support Annex or (b) transfer to an appropriately rated replacement third party, (c) procure a guarantee from an appropriately rated third party, or (d) take such other action as would maintain or restore the ratings of the relevant Covered Bonds. The rating triggers shown on the left are the first level of triggers for S&F, Moody's and Fitch. A subsequent trigger exists for Moody's for loss of Baa1 or Baa1(cr) (LT) and Fitch for loss of F3 (ST) / BBB- (LT). Remedial actions include posting / continuing to post collateral or taking any of the actions outlined at (a) to (c) above. For the purposes of the S&P rating criteria, "Replacement Option 3" currently applies.</td></a-1>	No	Requirement to (a) post collateral in accordance with the Credit Support Annex or (b) transfer to an appropriately rated replacement third party, (c) procure a guarantee from an appropriately rated third party, or (d) take such other action as would maintain or restore the ratings of the relevant Covered Bonds. The rating triggers shown on the left are the first level of triggers for S&F, Moody's and Fitch. A subsequent trigger exists for Moody's for loss of Baa1 or Baa1(cr) (LT) and Fitch for loss of F3 (ST) / BBB- (LT). Remedial actions include posting / continuing to post collateral or taking any of the actions outlined at (a) to (c) above. For the purposes of the S&P rating criteria, "Replacement Option 3" currently applies.
Assignment of legal title to the Loans trigger	Loss of required rating by the Seller	LT: <bbb- <baa3="" <bbb-<="" td=""><td>No</td><td>Completion of the legal assignment of the Loans to the LLP by the Seller within 20 London Business Days.</td></bbb->	No	Completion of the legal assignment of the Loans to the LLP by the Seller within 20 London Business Days.
Cash Manager calculation verification trigger ⁽²⁵⁾	Loss of required rating by the Cash Manager or the Issuer	LT: <bbb- <baa3="" <bbb-<="" td=""><td>No</td><td>Asset Monitor to report on arithmetic accuracy of Cash Manager's calculations (regarding the Asset Coverage Test and the Amortisation Test) more frequently (in respect of every Calculation Date).</td></bbb->	No	Asset Monitor to report on arithmetic accuracy of Cash Manager's calculations (regarding the Asset Coverage Test and the Amortisation Test) more frequently (in respect of every Calculation Date).
Servicer replacement trigger	Loss of required rating by the Servicer	LT: <bbb- <baa3="" <bbb-<="" td=""><td>No</td><td>The Servicer will use reasonable endeavours to enter into, within 60 days, a replacement servicing agreement with a third party in such form as the LLP and the Security Trustee shall reasonably require.</td></bbb->	No	The Servicer will use reasonable endeavours to enter into, within 60 days, a replacement servicing agreement with a third party in such form as the LLP and the Security Trustee shall reasonably require.

The table above is a summary only. Investors are advised to consult the underlying Transaction Documents to understand the precise legal terms and conditions associated with the roles listed above and the rating triggers applicable to such roles.

 $^{^{\}left(25\right) }$ Santander UK is the cash manager for the Covered Bond Programme



Rating	

NOTERALING THISSES		
Event	Description of Trigger	Consequence if Trigger Breached
Issuer Event of Default	Any of the conditions, events or acts provided in Condition 9.1 of the Prospectus —Issuer Events of default	Covered Bonds will become immediately due and payable against the Issuer and a Notice to Pay will be served on the LLP. Subsequent recoveries from the Issuer are held by the LLP as security and the LLP will then be require to make payments of Guaranteed Amounts in accordance with the original payment schedule.
Interest Rate Shortfall test	The amount of income that the LLP expects to receive in the next LLP Payment Period is insufficient to cover the would be amounts due under the Intercompany Loan and to the Covered Bond Swap Provider(s) and other senior expenses ranking in priority thereto.	Standard variable rate and other discretionary rates and/or margins will be increased.
Asset Coverage Test	On a Calculation Date, the Adjusted Aggregate Loan Amount is less than the Principal Amount Outstanding of Covered Bonds	Breach of Asset Coverage Test not remedied on the next Calculation Date will result in the issuance of a Asset Coverage breach notice and if not rectified by the 3rd calculation date after the issuance of the breach notice an Issuer Event of Default will occur.
LLP Event of Default	Any of the conditions, events or acts provided in Condition 9.2 of the ProspectusLLP Events of default.	Covered Bonds will become immediately due and payable against the LLP. Security becomes enforceable.
Yield Shortfall Test	Following an Issuer Event of Default, the Loans must yield LIBOR plus 0.15%.	Standard variable rate and other discretionary rates and/or margins will be increased.
Amortisation Test	Following a Notice to Pay, the Amortisation Test Aggregate Loan Amount will be in an amount at least equal to the Sterling Equivalent of the aggregate Principal Amount Outstanding of the Covered Bonds.	LLP Event of Default will occur.

Glossary:

Arrears	For the purposes of the Asset Coverage Test, arrears are calculated in accordance with standard market practice in the UK. A mortgage is identified as being in arrears when, on any due date, the overdue amounts which were due on previous due dates equal, in the aggregate, one or more full monthly payments. In making an arrears determination, the servicer calculates as of the date of determination the difference between the sum of all monthly payments that were due and payable by a borrower on any due date up to that date of determination (less the sum of all payments actually made by that borrower up to that date of determination) and the sum of all payments actually made by that borrower up to that date of determination. If the result arrived a by dividing that difference (if any) by the amount of the required current monthly payment equals or exceeds 1 the accessed 1 the acces
Amount / Current Balance (GBP)	In relation to any Loan at any date (the current balance determination date), the aggregate at such date (but avoiding double counting) of: (i) Further Advances: (ii) Capitalised Expenses; (iv) Capitalised Expenses; (iv) Capitalised interest; and (iv) all expenses, charges, fees, premium or payment due and owing by the Borrower which have not yet been capitalised, in each case relating to such Loan less all prepayments, repayments or payments of any of the foregoing made on or prior to the amount balance determination date; and in relation to any Mortgage Account at the amount balance determination date, the aggregate at such date of the Amount balance in respect of each Loan comprised in the relevant Mortgage Account.
Default	Default is defined as a property having been taken into possession.