

Company Announcement

For immediate release

NOTICE OF AMENDMENT OF THE FINAL TERMS

Abbey National Treasury Services plc (the "Issuer")

This notice relates to the following securities (the "**Securities**") issued by the Issuer on 4 April 2014 pursuant to its Note, Certificate and Warrant Programme dated 28 January 2014, as supplemented from time to time (the "**Base Prospectus**"):

Series 940	ISIN Code: GB00BJ35ZZ44	Common Code: 102863933
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This Announcement is related to the Final Terms dated 29 January 2014 in respect of the Securities (the "**Original Final Terms**").

Announcement is hereby given that in accordance with Condition 13(B) of the General Terms and Conditions of the Warrants the Original Final Terms shall be amended as of 9 April 2015, by replacing, in respect of "Autocallable Settlement Date", the reference to "7 April 2014" with a reference to "7 April 2015" in the following sections of the Original Final Terms:

- in Part A, paragraph 12;
- in Part B, paragraph 5; and
- in the Summary of the Warrants, Section C, Element C.9.

The Issuer has filed on 9 April 2015 an amendment to the Original Final Terms dated 29 January 2014 (the "**Amended Final Terms**") reflecting these amendments. The Amended Final Terms shall replace the Original Final Terms.

This is effective 9 April 2015.

For further information, please contact: Structured Notes

Tel: +44 (0) 20 7756 7000 or structurednotes@santandergbm.com

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Base Prospectus and the Amended Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus and/or the Amended Final Terms) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus and/or the Final Terms is not addressed. Prior to relying on the information contained in the Base Prospectus and/or the Amended Final Terms, you must ascertain from the Base Prospectus and/or the Amended Final Terms whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

The Amended Final Terms referenced herein does not constitute an offer of securities for sale in the United States. The securities described herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or under any relevant securities laws of any state of the United States of America, and may not be offered or sold to U.S. persons or to persons within the United States of America, except pursuant to an exemption from the Securities Act.

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