

**SUPPLEMENT DATED 2 MAY 2014
TO THE GLOBAL STRUCTURED SOLUTIONS PROGRAMME
INFORMATION MEMORANDUM**



Abbey National Treasury Services plc

(incorporated in England and Wales with limited liability, registered number 2338548)

Unconditionally guaranteed by

Santander UK plc

(incorporated in England and Wales with limited liability, registered number 2294747)

This supplement (the "**Supplement**", which definition shall also include all information incorporated by reference herein) to the Global Structured Solutions Programme Information Memorandum dated 3 April 2014, as supplemented at the date hereof, (the "**Information Memorandum**") (which constitutes "**Listing Particulars**" for the purposes of listing on the Global Exchange Market of the Irish Stock Exchange) constitutes a supplementary listing particulars for the purposes of listing on the Global Exchange Market of the Irish Stock Exchange. Terms defined in the Information Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with the Information Memorandum and any other supplements to the Information Memorandum prepared by Abbey National Treasury Services plc, as issuer (the "**Issuer**") on the Global Structured Solutions Programme.

Application has been made for this Supplement to be approved by the Irish Stock Exchange.

Each of the Issuer and Santander UK plc (each an "**Obligor**") accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each Obligor (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement has been prepared for the purpose of incorporating by reference into the Information Memorandum certain sections of the quarterly management statement for the quarter ended 31 March 2014 of Santander UK plc (as specified in the Schedule hereto) (the "**Quarterly Management Statement**").

Any non-incorporated parts of a document referred to herein are either deemed not relevant for an investor or are otherwise covered elsewhere in the Information Memorandum, to which this Supplement relates.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference in the Information Memorandum by this Supplement and (b) any other statement in or incorporated by reference in the Information Memorandum prior to the date of this Supplement, the statement in (a) above will prevail.

If any documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement or the Information Memorandum except where such information or other documents are specifically incorporated by reference or attached to this Supplement.

Any information in the documents incorporated by reference which is not incorporated in and does not form part of this Supplement is not relevant for investors or is contained elsewhere in the Information Memorandum to which this Supplement relates.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Information Memorandum has arisen or been noted, as the case may be, since the date of the Information Memorandum. There has been no significant change in the financial position of Santander UK plc and its subsidiaries since 31 March 2014 (being the date to which the most recent financial information was prepared).

The date of this Supplement is 2 May 2014.

SCHEDULE

PUBLICATION OF QUARTERLY MANAGEMENT STATEMENT

On 29 April 2014, Santander UK plc published its unaudited Quarterly Management Statement for the quarter ended 31 March 2014. Appendix 2 set out on pages 17 and 18 of the unaudited Quarterly Management Statement is hereby incorporated in, and forms part of, the Information Memorandum.

Copies of the unaudited Quarterly Management Statement have been submitted to the National Storage Mechanism (available for viewing at: www.hemscott.com/nsm.do).

The relevant sections of the document listed above are also available at:

http://www.aboutsantander.co.uk/media/81917/qms_mar14_final.pdf