

**SUPPLEMENT DATED 9 MARCH 2018
TO THE GLOBAL STRUCTURED SOLUTIONS PROGRAMME
INFORMATION MEMORANDUM**



Santander UK plc

(incorporated in England and Wales with limited liability, registered number 2294747)

This supplement (the "**Supplement**", which definition shall also include all information incorporated by reference herein) to the Global Structured Solutions Programme Information Memorandum dated 9 August 2017, as supplemented on 18 September 2017, 31 October 2017 and 12 February 2018 (the "**Information Memorandum**"). This Supplement, together with the Information Memorandum constitutes listing particulars for the purposes of listing securities issued under the Global Structured Solutions Programme on the Global Exchange Market of the Irish Stock Exchange and has been approved by the Irish Stock Exchange for such purpose. Terms defined in the Information Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with the Information Memorandum and any other supplements to the Information Memorandum prepared by Santander UK plc, as issuer (the "**Issuer**") under the Global Structured Solutions Programme.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement has been prepared for the purpose of incorporating by reference into the Information Memorandum certain sections of the Issuer's annual report for the year ended 31 December 2017 and the related glossary as described in further detail below.

If any documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement or the Information Memorandum except where such information or other documents are specifically incorporated by reference or attached to this Supplement.

Any information in the documents incorporated by reference which is not incorporated in and does not form part of this Supplement is either not relevant for investors or is contained elsewhere in the Information Memorandum to which this Supplement relates.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference in the Information Memorandum by this Supplement and (b) any other statement in or incorporated by reference in the Information Memorandum prior to the date of this Supplement, the statement referred to in (a) above will prevail.

Save as disclosed in this Supplement and any other supplements, no significant new factor, material mistake or inaccuracy relating to information included in the Information Memorandum has arisen or been noted, as the case may be, since the date of the Information Memorandum. There has been no significant change in the financial position of Santander UK plc and its subsidiaries since 31 December 2017 (being the date to which the most recent financial information was prepared).

DOCUMENTS INCORPORATED BY REFERENCE

The Issuer has published its annual report for the year ended 31 December 2017 (the “**2017 Annual Report**”), which contains the following information which is hereby incorporated in and forms part of the Information Memorandum:

- (i) the audited consolidated financial statements of the Issuer for the financial year ended 31 December 2017 and auditors’ report thereon which appear on pages 136 – 151 (inclusive) of the 2017 Annual Report; and
- (ii) the risk review appearing on pages 57 – 135 (inclusive) of the 2017 Annual Report, with the exception of any section which is marked as unaudited.

The relevant sections of the 2017 Annual Report listed above are available for viewing at: <https://www.santander.co.uk/csdlv1r/BlobServer?blobtable=MungoBlobs&blobkey=id&blobcol=urldata&blobheader=application%2Fpdf&blobheadervalue1=inline%3Bfilename%3DSantander+UK+plc+2017+Annual+Report++OpCo.pdf&blobwhere=131402477754&blobheadervalue1=Content-Disposition>.

The glossary relating to the 2017 Annual Report is hereby incorporated in and forms part of the Information Memorandum and is available for viewing at:

<https://www.santander.co.uk/csdlv1r/BlobServer?blobtable=MungoBlobs&blobkey=id&blobcol=urldata&blobheader=application%2Fpdf&blobheadervalue1=inline%3Bfilename%3DSantander+UK+2017+glossary.pdf&blobwhere=1314024664571&blobheadervalue1=Content-Disposition> .