



Confirmation of details Charity addendum

Completing this form

Please fill in the form using BLOCK CAPITALS and BLACK INK.
Tick any boxes that apply.

Please ensure all applicable sections are fully completed. **Please note that the form should be signed by an account signatory.**

Missing information will result in your response not being processed. If you need help with this request, please call us on **0330 123 9860** where an advisor would be happy to help you.

Name of person completing the form

Contact phone number if we have any questions

By signing below you are agreeing to the following points:

- a) The information contained in this application is true and correct**
- b) I undertake to advise Santander UK plc within 30 days of any change in circumstances which affects my/our tax residency status or causes the information contained herein to become incorrect.**

Customer reference number

Signature of person completing the form

1 Organising information

Please explain your charity ownership structure - including the following (where applicable):

- The details and role of any individual who ultimately owns or controls 10% or more of the shares, voting rights or profits (if applicable)
- For any entities within the ownership, the legal name, country of registration, percentage of shares, profit, capital or voting rights held (as applicable)
- The names of all trustees, where a trust or foundation is the ultimate parent entity

Where an individual ultimate beneficial owner with 10% or more ownership or control over the organisation has contributed to the initial capital investments, ongoing activities or investments, please also provide how they have obtained their wealth.

Please explain the purpose of your charity including the following:

- What is the charitable nature
- What causes do you support

What is your Charities Commission number?

Who are the beneficiaries of your charity?

Please provide the full name of all trustees and officers of the charity

